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BEFORE THE
CALIFORNIA ENERGY COMMISSION (CEC)

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Staff Workshop on Draft 2013)
Building Energy Efficiency)
Standards Revisions for)
Residential and Nonresidential)
Buildings)

Energy Research and Development Division

Staff Workshop on Benefits Assessments

CALIFORNIA ENERGY COMMISSION
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1516 NINTH STREET
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TUESDAY, JUNE 21, 2011
10:00 A.M.

Reported by:
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STAFF

Martha Brook
Mazier Shirakh
Ron Yasny
Leah Lentz

Also Present (* Via WebEx)

Presenters

Bruce Wilcox
John Arent, Architectural Energy Corp. (AEC)
Dimitri Contoyannis, AEC

Attendees

Mike Gable, Gable Associates
Mike Hodgson, Con-Sol Representing CBIA
George Nesbitt, CalHERS
Jon McHugh, McHugh Energy
*Roger Morrison
*Tianzhen Hon, LBNL
Patrick Eilert, PG&E
*Jamy Bacchus

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1 P R O C E E D I N G S

2 JUNE 21, 2011 9:31 A.M.

3 MS. BROOK: Good morning, this is Martha Brook,
4 from the California Energy Commission. We're going to
5 start our workshop today. We're talking about the 2013
6 Standards -- Building and Efficiency Standards Update.
7 And today we're talking about the Residential and
8 Nonresidential Alternative Calculation Method Manuals
9 and Software proposed changes. So, uh, if you've taken
10 a look at the agenda you know we're not talking detail
11 about all of the specific performance rule changes that
12 we'll be proposing. We're not ready to do that -- we're
13 going to do that, probably sometime in August. Today
14 we're going to talk about process changes, as far as the
15 way our manuals will be put together and distributed and
16 the plans that we have for publically available
17 compliance software, and some changes on the
18 Nonresidential ACM that we want to think about in terms
19 of how to calculate the performance energy budget that a
20 proposed building is compared to. So that's, in
21 summary, what we're going to be talking about today.
22 We're going to do Residential in the morning, a break
23 for lunch, and then do Nonresidential in the afternoon.

24 The first item on the agenda is an overview of our
25 plans for compliance software development. So, in

1 general this -- and the -- everything that I'm going to
2 talk about in this -- uh, in this item is pertinent to
3 both Residential and Nonresidential compliance software,
4 and when I differentiate it will be obvious because the
5 slide will explain that. But, in general, what we're
6 trying to do here at the Commission is provide open-
7 source software and develop software to be used for
8 performance-based code compliance in a way that can --
9 people can license the software under an open-source
10 licensing agreement. We have two technical support
11 contracts that will be approved at the Business Meeting
12 later in June, and hopefully we'll start in July to
13 develop the compliance software components. There was
14 an RFQ that was -- that went out in -- earlier in 2011
15 and we recruited and selected technical support
16 contractors to help us with this effort. We're -- in
17 those contracts we have established a scope of work for
18 establishing and convening a Program Advisory Committee,
19 and we're using this committee to try to facilitate the
20 collaboration and -- because we are trying to set up an
21 infrastructure and a platform where there can be
22 multiple funding for this type of public goods, building
23 energy analysis software. We think there's many
24 applications of this beyond California's performance-
25 based standards, and we'd really like to get other

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1 people involved in this collaboration. So, we're
2 looking for Program Advisory Committee members to step
3 in and, you know, join with us in this effort. The
4 other thing the Program Advisory Committees will do is
5 to set the Quality Assurance standards for the software.
6 And also discuss and recommend to the Commission what
7 type of open-source licensing ought to be used for this
8 software.

9 The software development efforts include a number of
10 things; Standards Data Model -- so basically
11 establishing terms -- vocabulary terms -- that will be
12 used in the implementation of the performance rules.
13 And this will actually help in a number of ways, even in
14 our code writing, because we'll start to use the same
15 terms for the same elements of the standard, and not use
16 multiple terms for the same item, or not use one term
17 for multiple items. So we're doing quite a bit of work
18 in the Standards Data Model effort, which I think in the
19 long-run will be very valuable to us.

20 Performance Standards Rule Sets is a way to use that
21 Standards Data Model, along with logical operators, to
22 basically implement the performance standards. So when
23 terms -- when an item in a proposed building needs to be
24 constrained within a range of values or needs to be set
25 to a specific value, that's -- those are what we call

1 the rules, and will be encapsulated in this rule set,
2 along with the data model terms that basically describe
3 the items in our Standard.

4 The Rules Processing Software will basically take a
5 rule set and do the work to actually, uh, apply those
6 rules to a proposed building model and run a building
7 simulation. And if there's, if there's a standards
8 design that needs to be generate based on the rule set,
9 that standard building design will also be generated and
10 simulated and then the results computed and reported
11 back. So that's all of the things that the Rules
12 Processing Software needs to do. Along with that is
13 Compliance Forms Generation, so the idea is that there
14 could be one piece of software that generates the
15 compliance forms and vendors would not have to do that
16 work independently. We could leverage this public body
17 of software to -- you know, vendors could have an API or
18 a DLL plug in that basically generates the forms for
19 them based on a specific set of information.

20 The California Simulation Engine Enhancements is
21 another part of this scope of work. We have a
22 California Simulation Engine that Bruce presented at a
23 workshop back in September, we're going to talk about
24 that again today. And we do need to make some
25 enhancements to that simulation engine, and Bruce will

1 talk about that a little bit.

2 So then the Compliance Engine piece - and this will
3 probably be clearer on a future slide where there's a
4 diagram -- but the Compliance Engine basically
5 encapsulates the Simulation Engine with the rules
6 processing software and the compliance forms generation,
7 and, you know, all the necessary data that needs to
8 drive, the -- establishing the performance designs into
9 a piece of software that we're calling the Compliance
10 Engine, which is -- basically allows the performance
11 standard to be computed and results reported out. And
12 so the idea is that any third-party vendor could take
13 that Compliance Engine and build an interface to that,
14 to that -- you know, Application Programming Interface,
15 or API, and be able to basically develop compliance
16 software that could then be submitted for certification
17 back to the Commission. So, that will, I think, become
18 clearer when we show a diagram in a following slide.

19 And then finally the scope of work for these
20 technical support contracts includes developing a -- you
21 know, a public version of the compliance software --
22 this is an obligation that the Energy Commission has,
23 and we continue to interpret our mandate as requiring
24 the State of California to provide some public version
25 of this compliance software, which is basically the

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1 Compliance Engine plus some user interface that allows
2 somebody to take a proposed design and apply our
3 performance standard and get compliance results back.

4 So, for the residential software plan, this is a
5 diagram of what was proposed to us in the -- the winning
6 bid, which is Bruce Wilcox and his team of consultants.

7 So, uh -- I can't do much here -- so basically what --
8 the only point I want to get across here is what we're
9 really trying to do for the residential software is

10 separate the Building Energy Analysis Simulation Engine
11 from the Performance Rules. And, so CSE is down at the
12 bottom, that's really just pure simulation, so the idea
13 is that other people, other agencies, other

14 organizations that were interested in just residential
15 building energy analysis could actually take CSE and go
16 off and do whatever they wanted with it. So, we are

17 trying to separate these layers, not just because we
18 think it's the best way to implement a performance

19 standard in software, but because it really opens up the
20 ability for us to collaborate with other people, other
21 people to use our open-source software for other

22 purposes that are, you know, in the public good. So

23 that's -- that's what we hope happens in the future by
24 clearly articulating and separating these layers of

25 software.

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1 The middle layer, the Compliance Engine, is where the
2 rules get encapsulated and the necessary data, like the
3 time-dependent valuation, uh, multipliers to the energy
4 results and the weather files and, you know,
5 construction -- information about construction
6 assemblies and schedules for occupancy and internal
7 loads -- all of that is, in one way or another, bundled
8 in the Compliance Engine layer, and the details about
9 which things are clearly inside the engine as an API,
10 versus outside source-code, but by whether or not data
11 should be outside source-code and just accessed, or
12 whether the data is encapsulated in the API are thing
13 with the pack will work out. So those details were not
14 specified in the solicitation that we let. They'll be
15 details that we determine in the next few months.

16 And then on top of -- the highest layer is the user
17 interface that would access the Compliance Engine
18 through some sort of, you know, electronic data exchange
19 and interface with the user to get a building described,
20 and then access the Compliance Engine to send the
21 building model details to be simulate -- to basically to
22 get the rules applied and then simulated, and then the
23 results reported back into the user interface layer.

24 So the same type of architecture is illustrated in
25 this Nonresidential software plan. This was the diagram

1 that the -- was included in the winning Nonresidential
2 bid, which was Architectural Energy Corporation and
3 their team of consultants. So, uh, so what's
4 illustrated here is that it is basically the stuff --
5 the items that are, that are fully, you know, fully
6 colored and hard-edged around the block diagram are the
7 scope of work that we're going to be implementing with
8 our support contract, but it illustrates the idea that
9 you could have the same software and just replace the
10 rule set and be able to implement other performance
11 standards. So, for example, in the light pink at the
12 top you could, you could modify or create a new rule set
13 for another version of Title 24, for ASHRAE 90.1
14 performance standard, for LEED credit type of
15 performance standard and the software could implement
16 each of those rule sets. So there's -- there is quite a
17 bit of functionality imagined here, and envisioned, and
18 actually planned, so, uh -- and then down in the lower
19 right side of the diagram, the other point that's
20 illustrated here is that there's other -- there's
21 potentially other simulation engines. So for -- the
22 biggest difference between what we're planning to do for
23 Residential and what we're planning to do for
24 Nonresidential is for Residential we're really focusing
25 on the California Simulation Engine as the California

1 Residential Building Energy Analysis tool and we're
2 building all of our compliance functionality on top of
3 that -- separate, but on top of. And in the
4 Nonresidential case we're really building it so that
5 we're not requiring a compliance software to use what
6 we'll be using for simulation, which is Energy Plus, so
7 these light blue boxes on the right indicate that you
8 could actually use our compliance software with other
9 simulation engine in order to get our interpretation of
10 the standards with your simulation engine and compliance
11 reports -- compliance results reported back.

12 So, on the Nonres side, vendors have a choice of
13 whether they want to take a bundled piece of software
14 that includes Energy Plus and our compliance rules
15 processing capability, and then just add the interface
16 and create the compliance software that's then, uh,
17 approved and certified by the Commission. Or they could
18 take the approach where they just take our rule set and
19 rules processing software but use their own simulation
20 engine, and they could also bundle that into compliance
21 software that's then approved and certified by the
22 Commission. So the reason we're not doing the same
23 thing -- we're not picking one simulation engine for
24 Nonresidential, is that we don't think it's appropriate
25 based on where the market is, where the building

1 designers are. So building designers are using Energy
2 Plus predominantly right now, they're using DOE 2.2 or
3 virtual environment for their building designs, and we
4 don't -- we're not trying to constrain the market.
5 We're not trying to -- we're trying to get out of where
6 we think we are now, where on the -- for commercial
7 building energy design, designers typically so their
8 design in the different tool and then they use Energy
9 Pro or Equest to do a compliance run, but it's
10 completely separate from their design process and
11 they're not really integrating code compliance and
12 thinking about code compliance with the design work that
13 they're doing. So we're really trying to change that
14 paradigm, where a report on the code compliance can be
15 integrated into their design tool. So that's a clear
16 goal of ours for Nonresidential compliance software.

17 So, the only thing I didn't want to commit to, uh, a
18 written document is the schedule, so -- so everything's
19 still uncertain because we don't have a contract in
20 place, so we expect to have a contract in place in July.
21 We really -- we really have very aggressive timeline
22 goals, we're trying to get the compliance software
23 completed as close to the adoption date as possible.
24 There's no way we're going to get it done by March 2012,
25 but we're hoping and planning and have resourced getting

1 the software done by the end of 2012. So, ideally we'll
2 have a full year of experience with the compliance tools
3 before the implementation date of the standards.

4 Is there any questions?

5 MR. GABLE: Uh, Mike Gable, Gable Associates.
6 So, Martha, I know you didn't want to try to get into
7 the schedule issues, but I guess the first question is
8 the Standards Compliance Engine, and vendors going
9 through that component, going to be required for
10 certification, or is there going to be a plan B, where
11 the old paradigm of what the vendors are doing currently
12 could suffice if the Standards Compliance Engine is not
13 completed on time?

14 MS. BROOK: So we, uh, we actually were going to
15 talk about this later on, but that's okay, we can talk
16 about it twice. We do want to talk about and want to
17 propose that Residential compliance vendors use our
18 compliance engine, and nothing else would be acceptable.
19 We want to talk about that and want to hear the issues
20 with that, but, uh, we don't -- you know we're trying to
21 get all possible interested vendors participating in our
22 process. We have this pack, we've got some known
23 vendors already on the Technical Support Contract team,
24 so we're doing everything we can to facilitate them
25 knowing about our work and being able to leverage it and

1 actually work in parallel to our development to get it
2 done.

3 MR. GABLE: So, my concern is really that we
4 don't get to a situation where we delay standards
5 again --

6 MS. BROOK: Right.

7 MR. GABLE: -- uh, that maybe vendors be
8 interviewed -- one of them is here today, but -- to talk
9 about how much time -- if they were to have to go back
10 of using their old model of not using a standards
11 engine, but to create on their own terms the standards
12 rules the way it's been done for many years, how much
13 time they would need to do that so that if the Standards
14 Compliance Engine isn't done by a certain date, you
15 could say, alright well, then Plan B maybe let the
16 vendors do this on their own one more time until --
17 because my concern is that if you don't plan that Plan B
18 in advance that the standards will get delayed again
19 some.

20 MS. BROOK: Okay.

21 MR. GABLE: Yeah.

22 MS. BROOK: Do we have any other questions from
23 the audience here in person first, before we see if
24 there's any questions online? No questions?

25 Okay, so the next item that we're going to talk about

1 -- the next several items -- is the Residential ACM.
2 And first we're going to talk about the Approval Manual.
3 So basically, right now we have an ACM Approval Manual
4 that talks about two specifically -- two specific things
5 and clearly separate things, and one is the process that
6 software vendors need to go through to get their
7 compliance software certified by the Commission and
8 available for use by the industry. So, that's kind of a
9 big process -- a bunch of process steps of what a vendor
10 has to do to submit something to the Commission and the
11 tests that are done by the Commission and the
12 certification process. The other part of the current
13 manual goes into the -- all of the details about how the
14 rules are implemented in software. And what the
15 Commission staff are proposing for the 2013 update is
16 that we separate those two apart, and the first thing
17 that we have here on the slide is what we would still
18 call the ACM Approval Manual, would just be that first
19 piece of -- it would explain the process requirements
20 for certifying compliance software. This is the
21 document that would be adopted by the Commission as part
22 of the standards rule-making. It would include the, you
23 know, describing the application package the vendor has
24 to prepare and submit to the Commission, the required
25 software capabilities, the optional capabilities, the

1 software test process using criteria for approval, and
2 the software vendor requirements. So, everything that's
3 in the manual now, that in regards to these process
4 requirements would stay in the ACM Approval Manual. The
5 second manual that the Commission is proposing to
6 develop is what we're calling the ACM Reference Manual,
7 so this is like the companion document to the compliance
8 manuals. It would be approved by the Energy Commission
9 along with the compliance manuals. It would document
10 the performance standard rule set, it would explain the
11 standard data model terms, it would explain each rule
12 applied to the proposed building design, it would
13 explain how to compute the performance budget that the
14 proposed building is compared to, it would document the
15 function requirements of the ACM software, the
16 requirements of data from the user, the reporting
17 requirements, it would explain the details of compliance
18 certification tests, and include references to the CSE
19 documentation. So, uh -- I don't know how to go back --
20 how to go back? Oh yeah. Look we're already at lunch
21 time. Okay, uh --

22 (Anonymous off-microphone comment)

23 MS. BROOK: Yeah. Thanks George.

24 (Anonymous off-microphone comment)

25 MS. BROOK: Okay, so, uh -- so the idea that we

1 have -- well basically the reason for the change is that
2 for a number of code cycles, the body of the ACM manual
3 that dealt with the -- explaining the rules that would
4 be applied in software, uh -- it can't be completed
5 until after the prescriptive standards are completed.
6 And we basically work on the prescriptive standard all
7 the way up until our rule-making starts, and there's no
8 good way to get our performance standard equal in depth
9 and clarity and issue resolution when we haven't had any
10 time to work on it. So the idea is that we would
11 describe -- and we already have sections in the code
12 language, we have Section 141 and 151 that describe the
13 performance standard in code language. So what we would
14 do is do a better job in those sections really
15 articulating what the intent of the performance standard
16 is and the -- kind of the high level steps that would --
17 that you would be required to compute that performance
18 standard. But all the details that need to get tested
19 and need to have software the test them would be in this
20 reference manual, because we really need another year to
21 develop that, and we think that we will be promulgating
22 better performance standards and the software will be
23 better and our rule set will be clearer and better
24 documented if we separate these and have this basically
25 set of good performance standard reference material

1 separate, so that it gets approved by the Commission but
2 doesn't get adopted as part of the rule-making. So
3 that's our proposal. That's the biggest change,
4 process-wise, to the performance standard implementation
5 and standards for this code cycle. And I think that if
6 there's any questions we can take them. I've put in a
7 lot of breaks for questions, but we don't have to use
8 them if nobody has questions, we can keep going.

9 MR. GABLE: Mike Gable. Just a quick one, and
10 we can talk about it later. I think -- I would like to
11 see something like an energy performance use appendix,
12 either in this document or in the Compliance Manual,
13 where there's a concise summary of inputs, range --
14 acceptable ranges. I mean, all the stuff that's in
15 there, but really compressed and condensed as a summary,
16 so that people using software can refer to it, people
17 doing trainings can refer to it, or if you put it on the
18 shoulders of the ACM vendors to do -- if you create a
19 format for that --

20 MS. BROOK: Right --

21 MR. GABLE: -- you could have the vendors submit
22 their software guide and something like that, so that
23 there's something accessible to the public that's clear,
24 that's not wading through a long technical document.

25 MS. BROOK: Okay. No, and I think that's good.

1 And I think right now, what happens, at least on the
2 Nonres side -- I have more familiarity with that manual
3 than the Res manual, but we've got all of those things
4 all buried in together. So we have some user
5 requirements, and we have some rule requirements, and we
6 have some process requirements, and they're all kind of
7 muddled together, so I think that's a really good idea,
8 Mike. Thanks.

9 Yes?

10 MR. HODGSON: Mike Hodgson, Con-Sol,
11 representing CBIA. Uh, we're talking about software
12 development, which I presume also is going to be form
13 generation?

14 MS. BROOK: Uh-huh.

15 MR. HODGSON: So the 1-Rs, 4-Rs, 6-Rs will come
16 out of this process?

17 MS. BROOK: Right, and that -- just to make
18 another point, that's another reason why -- the
19 compliance forms is sort of in the same boat, where, if
20 you put them in the manual, which is where they are now
21 where you have to generate all these forms -- we haven't
22 even figured out what the forms should be yet -- the
23 point -- the rule-making, so that's just another reason
24 to make the separation.

25 MR. HODGSON: But this process is going to have,

1 it sounds like, a public domain engine that's going to
2 be generating those forms, is that correct?

3 MS. BROOK: Uh-huh.

4 MR. HODGSON: Okay. So, is the process also,
5 then, going to allow enter into the registries? Is the
6 Energy Commission thinking, then, about finally putting
7 a robust registry together which doesn't exist today?

8 MS. BROOK: Yes.

9 MR. HODGSON: Okay.

10 MS. BROOK: So, and I'm just looking at
11 Mazier -- we probably need to talk about that. We don't
12 have it on the agenda today, but we have plans to
13 develop a repository that connects with the registry so
14 that the Commission, actually, is collecting compliance
15 information.

16 MR. HODGSON: Yeah, I think -- well, the way the
17 system's working right now is somewhat klutzy, and
18 having the Commission -- if the level of sophistication
19 of this software is to the point we anticipate, then I
20 think the registry could be on the same level and it
21 would be much easier and integrated at this one time,
22 rather than sending it to places it may or may not
23 exist, or may or may not be responsive.

24 MS. BROOK: Uh-huh.

25 MR. HODGSON: Uh, second kind of global -- our

1 software is relatively complex, or modeling is very -- I
2 probably -- we think is very good here in California,
3 compared to other places, but our standards are
4 relatively unenforceable. So, one of the things the
5 building industry has been pushing for is buildable
6 packages. And so, we're anticipating that there is
7 going to be packages in the next, I think, two weeks or
8 so that are going to be coming out, that are not going
9 to really take the place of this performance, but it's
10 going to give us options, so that if we do 26 things,
11 and we do them with, possibly, third-party, you know,
12 verification, then we don't have to go through the
13 modeling, etcetera. So I just want to --

14 MS. BROOK: That's --

15 MR. HODGSON: --make sure that's still the
16 intent of the Commission.

17 MS. BROOK: That's absolutely -- absolutely the
18 intent. So we are, uh, we are planning to talk about
19 the Residential packages, uh, on July 15, and the other
20 plans that we have are, uh, while we might have a
21 limited number of packages in our code language, in our
22 reference material we'll have alternative options that
23 will be part of our Compliance Manual.

24 MR. HODGSON: Great. Happy to work on that with
25 you.

1 MS. BROOK: Any other questions from the
2 audience? You're good?

3 Okay, so the next up is Bruce's presentation on the
4 Compliance -- oh darn. I pushed a button down -- okay.

5 (Anonymous off-microphone comment)

6 MS. BROOK: Oh, I -- I can do that. I wonder if
7 I can do that. How did I get out of here? Maybe not --
8 I'm not smart enough --

9 (Off-microphone conversation fixing PowerPoint)

10 MR. WILCOX: Good morning everyone. Uh, can you
11 hear me okay? I'm Bruce Wilcox and I'm the prime
12 contractor for the Residential Standards Support
13 contract team. And, I'm going to give you a brief, uh,
14 overview of the new California Simulation Engine, CSE
15 for short, which Martha was referring to in discussion
16 the Residential standards. So, I liked Martha's
17 pictures so much that I put it in my presentation as
18 well. This is the way we like to think about software
19 on my team, and mostly Bugatti is really our thing, so
20 uh -- and we really -- I think in some ways we actually
21 have done this in the CSE engine, so it's very uh, sort
22 of uh, muscular. So what I want to talk about it -- oh,
23 typos -- uh, background and history -- that should say
24 "history" instead of "istory" -- uh, and then I want to
25 talk -- just give you a brief overview of some of the

1 CSE new features, the network that we're using now
2 versus what we used in the past, how we're dealing with
3 surfaces, our new airflow calculation -- airflow and
4 network -- and one of the big advances is the new, uh,
5 window algorithm that we've implemented in this -- in
6 CSE. There's a software consortium website where the --
7 if you're interested in the software you can actually
8 download the current, uh development version that's
9 being used to work on the draft standards and is running
10 the current development version of this software and try
11 it out. And then we'll have questions, although I'm
12 happy to answer questions from people in the audience if
13 there's things that come up as we go along.

14 This is that same picture that Martha showed earlier,
15 uh, and the piece -- I just wanted to emphasize -- that
16 the piece we're talking -- that I'm talking about here
17 is this box, down at the bottom, the California
18 Simulation Engine, which is the piece of the software --
19 Residential software system that, uh, calculates the
20 loads and energy use of a building that's been defined
21 and set up using all of the other stuff here. So, it's
22 the -- it's kind of the -- it's the nuts and bolts
23 calculator, is one way to think about it. And that's
24 what I'm going to talk about.

25 So this CSE engine was developed in a project that's

1 been going on now for a couple of years. The project
2 development was supported by the Energy Commission and
3 the California Statewide Utilities Codes and Standards
4 Program. And, so it's already a shared development
5 project, in that it's not simply the Energy Commission,
6 but it's also, uh, been supported by the California
7 utilities who have interest in these areas as well. Uh,
8 the idea behind this project was to build on the, uh,
9 UZM model and field data that we had accumulated
10 recently. The UZM model is, uh, -- UZM stands for
11 Unconditioned Zone Model, and it was developed to model
12 attics with duct systems in them. It was also -- it was
13 developed by a PIER project in -- and was ultimately
14 adopted in to the 2008 Residential software and is being
15 used right now in the compliance models that are being
16 used for compliance. And, uh, when we developed that
17 model we learned a lot about how to make things work
18 better on a detail level and improve the accuracy and
19 sophistication of the simulation models compared to what
20 we've been doing in the past, so, uh, the idea in the
21 CSE project was to take that same approach to the
22 simulation of the condition zones in the building. And,
23 uh, the goals that we had in the development were to
24 more accurately estimate solar gain impacts on cooling
25 energy and peak load. Uh, solar gain is the big driver

1 of -- or one of the big drivers of -- cooling energy use
2 in California buildings, and there was a lot of
3 criticism that the prior simulation models were not
4 doing a good job of calculating solar gain impacts,
5 particularly on peak loads.

6 A second goal was to, uh, improve the way that the
7 building shell and interior thermal mass was interacting
8 with cooling loads and indoor temperature variations to
9 improve the treatment of mass in a simulation. So I
10 think we've focused on that to a great degree.

11 And then the third one, and a very important goal in
12 this effort, was to improve the modeling of ventilation,
13 and it's interaction with building mass and impact on
14 cooling energy and peak load. And we've made a number
15 of improvements in that area, and those are actually
16 having a big impact on the development of the 2013
17 standards, I think. And then the -- there were also
18 goals to add new capabilities for comfort analysis and
19 mechanical ventilation, which hadn't really been dealt
20 with on a very detailed level in the compliance software
21 before.

22 Uh, a little historical perspective, uh, this CSE
23 engine comes out of a long line of software that has
24 been developed for and used in the -- in one way or
25 another - in the building standards. It really derives,

1 in many ways, directly from a program called Calpas One,
2 which Phil Niles developed as part of a CEC project to
3 write a California Passive Solar handbook in 1980. So
4 the original program was developed to figure out how to
5 advise people on, you know, how big to make their
6 windows, or how much thermal mass to put in their
7 passive solar house. But that -- in the end, the
8 program was also deliverable to the Commission and
9 became available. And then a number of different
10 programs were developed out of that, including Micropas,
11 and so forth. Then there was the Calres public domain
12 computer model that, uh, was developed for the
13 Commission in 1989, and I was the project manager on
14 that, so I know that went pretty well. So that was a
15 validly public domain Residential model that in some
16 ways is a similar kind of role that is being proposed
17 for the software that we're developing for the 2013
18 standards. Uh, a further version of this same
19 simulation software was incorporated as the simulation
20 engine for Energy-10, which was a pretty well-known
21 small commercial building design tool that was produced
22 by the Natural Renewable Energy Laboratory and released
23 in 1996. And the current, uh, the current CSE code is
24 actually pretty straight derivation of the engine that
25 was in Energy-10, with a lot of changes and

1 improvements. And then the, as I said earlier, the UZM,
2 the attic model that we developed for the Commission in
3 2007, and then now the CSE, which is the -- its new
4 proposed Residential Simulation Engine that we're
5 talking about. So there's a -- there's a long history
6 here of both of the public domain, publically supported
7 software development, and also this same sort of
8 approach in code-base.

9 The Calpas One had a very simple model, it was -- it
10 was developed in the days when microcomputers were
11 really micro, and their capabilities were very limited.
12 So the primary network components in Calpas One is you
13 have a solar gain calculation for sun coming through
14 windows and then you had the -- you -- the total UA --
15 the total, uh, conduction through the -- all the
16 envelope components of the building - windows,
17 infiltration, ventilation, walls, and roofs, and so
18 forth. It was all lumped together in one component that
19 connected the indoor air to the outdoor with a UA value.
20 Uh, all the solar gains and all the other gains were
21 added to this air temperature node in the middle, and
22 there was some mass connected to that to actually
23 represent the building. The program actually had the
24 capability of doing layered walls but that was really
25 only for special cases, like trombe walls and things

1 like that, that people rarely ever did anything with.

2 So it was a very simple, uh, simplified version.

3 In the 2008 UZM attic simulation model, uh, as I said
4 earlier, this was developed as kind of a stand-alone
5 add-on to the compliance software. And for the first
6 time we did a very detailed model of the attic, which
7 has a lot of convection and radiation are treated
8 separately. There's a -- the ducts in the attic are a
9 component in the attic simulation connected by
10 convection and radiation to all the other elements in
11 the attic. There's conduction and infiltration to the
12 ceiling, to the attic temperature, rather than the
13 outdoor temperature, and ventilation through the attic
14 is treated with a pretty careful model. So this is a
15 very different scale of model than we've been using in
16 the Calpas One kind of model. So then, when we tried to
17 take that approach and use it for the condition zone,
18 and we winded up with a much more complicated system,
19 and I don't want to go into the details here, but the
20 fundamental improvements are that radiation and
21 convection are in the interior spaces are treated
22 separately. There are -- all of the exterior surfaces
23 now are treated as multi-layer mass models, so that all
24 of the time lags and so forth are handled correctly.
25 Uh, and we now have a much better window model that

1 we'll talk about in a few minutes that does a better --
2 a much better job of calculating solar gain and so
3 forth. So major improvements in the way the network is
4 being handled.

5 So, some -- in words here -- CSE features that
6 include that all parts of opaque surfaces -- the
7 frame -- including the frame and cavity separately, are
8 calculated separately as mass elements -- walls, floors,
9 ceilings, interior walls, furniture -- so that the full
10 interaction of all that massive parts of the building
11 are handled. There's separate radiant and convective
12 heat transfer for all surfaces, there's a pressure flow
13 air network for infiltration, ventilation, and HVAC
14 interaction. This is actually a, I think, a very
15 advanced algorithm, and I don't know of any other, sort
16 of, production simulation program in use in Residential
17 that actually has this approach to calculating the
18 combined effects of infiltration and ventilation. And
19 then we have the ASHWAT Minda model, which is, as I said
20 earlier, is a full hourly variable propertied
21 calculation for windows, including interaction with
22 interior and exterior shading devices.

23 So, a little more detail on some of the components
24 here. Opaque surfaces, the building envelope, all the
25 surfaces are dealt with as multi-layer mass surfaces.

1 The frame and cavity are separate surfaces in the
2 calculation, so that the mass of, for example a wood
3 frame wall, the mass of the wood studs is dealt with in
4 a realistic way. And there's a library input for all
5 the common constructions, which is greatly expanded,
6 versus what was done in previous versions of the
7 standard, I think. We've improved the implementation of
8 the slab model that we first did in the 2008 standards
9 based on the slab model that Joe Huang and Bajanac
10 developed for the Energy Commission, and we're now doing
11 explicit thermal mass elements inside the building,
12 including furniture, interior walls and floors, and so
13 forth. And this is, in the compliance world, a function
14 of the condition floor area, CFA, this library and the
15 number of stories in a building. Uh, the model includes
16 still all the features of the UZM attic and duct model,
17 and CSE is slightly modified from the 2008 UZM, but the
18 basic concept is still the same. All or part of the
19 duct system can be in the attic zone, convection and
20 radiation between the ducts and the attic air and
21 surfaces is all handled, and leakage from and to the
22 attic air is part of the model. This is a real
23 important feature when you're dealing with cooling
24 energy calculations and the ducts are located in a hot
25 attic, because, uh, you really don't get the right

1 answer unless you can, uh, account for the fact that the
2 air temperature in a unimproved attic in California in
3 the summer time is often above 140 degrees. And so,
4 when you have duct leakage and conduction and so forth,
5 it's not with outdoor air, it's with this super-heated
6 oven, which you made part of your house and then put the
7 air conditioning system in there. And I think that this
8 is an important improvement in the calculation world.

9 New in this CSE implementation of the attic model is
10 the ability to handle unbalanced duct leakage. And when
11 the ducks, when there are larger supply leaks than
12 return leaks, for example, which is a typical case, then
13 whenever you turn the air conditioning system on, you
14 actually induce a pressure difference across the
15 building and so you increase the infiltration rate of
16 the house. And that is something that we've all known
17 about for a long time, but it never included in the
18 distribution efficiency calculations in the building
19 standards, but it's now built into this CSE model. And
20 then we're also doing a more sophisticated job of
21 calculating infiltration between the house and the attic
22 using the air network, and I'll talk about that in a few
23 minutes. That has a big impact also.

24 So, here's this airflow network we were talking
25 about, kind of diagrammed in a very simplistic way.

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1 This is if there's just a single zone house and an
2 attic, and that air temperature in each of those is
3 these kind of -- whatever they are, I think they used to
4 be yellow, but they've kind of transformed here in to
5 something kind of icky. But the icky notes here are the
6 air temperatures. And then between those you have
7 pressure flow, you know natural infiltration flows due
8 to differences in pressure through leaks in the ceiling
9 and through leaks in windows if windows are open between
10 the inside and outdoors. In addition to that you also
11 have fans that can be -- these little "x" symbols here
12 symbolizing fans that blow air in or out of the house to
13 outdoors, in or out of the house to the attic. And when
14 they do that they change the pressure in the house and
15 the attic can cause further air leakage. And then in
16 addition you have the duct HVAC system, that as I said
17 earlier, the leaks from the ducts, the supply leaks and
18 return leaks change the pressure in the house and the
19 attic and cause additional air flows through the
20 envelope. This is all done in an integrated way, so
21 that we can actually see what happens when you turn on
22 the exhaust ventilation system in the house and how does
23 that change the infiltration in the house and the attic.
24 We have included in this development version of the
25 Residential software, a model for whole house fans,

1 where you put a very large fan in this position and blow
2 air from the house into the attic, and that --
3 accounting for that in a detailed way has allowed the
4 CEC to now propose that there will be a requirement for
5 whole house fans in certain climates, based on the
6 calculation showing that they actually work pretty well
7 to save energy.

8 MS. BROOK: Bruce, you had a question from Mike.

9 MR. WILCOX: I'm sorry --

10 MR. HODGSON: Mike Hodgson, Con-Sol. So you can
11 do intermittent ventilation?

12 MR. WILCOX: Uh, at the moment we don't -- you
13 could do intermittent ventilation. We don't actually
14 have any input set up for intermittent ventilation at
15 the moment.

16 MR. HODGSON: But I would assume that's how you
17 did attic fans is some type of -- I mean they're not on
18 all the time, and --

19 MR. WILCOX: No, no -- they're -- but they're --
20 the current input for all the ventilation stuff assumes
21 that you're scheduling things on an hourly basis, or in
22 the case of if you're running on a thermostat like you
23 would with a cooling ventilation system, that it would
24 run intermittently, yes.

25 MR. HODGSON: But could you calculate the

1 pressure differences putting in kitchen intermittent
2 ventilation or clothes dryers?

3 MR. WILCOX: Uh, you could. We're not currently
4 doing that, but that's, uh, that's -- that's a
5 possibility, yes.

6 MR. HODGSON: The question we asked back in
7 2008 -- and I'm not saying that you had to answer it --
8 but the question was is, you know, we have closeable
9 doors in our fireplaces, and we have, you know, for
10 ASHRAE 62.2 now require continuous ventilation and we
11 have a -- we really don't know what the negative
12 pressure is generated within the house when we turn on
13 multiple intermittent devices on at a time. And I'm
14 just wondering if you could add to that -- data to that
15 discussion with this model.

16 MR. WILCOX: Uh, yes we could.

17 MR. HODGSON: Okay.

18 MR. WILCOX: Uh, always assuming that, you know,
19 that -- well, we would be generally using average
20 leakage characteristics for, you know, typical houses,
21 and of course it would -- it depends on the leakage of
22 the actual house what the, you know, what happens in any
23 particular case. So this, you know, the average
24 calculations are not -- don't guarantee combustion
25 safety in every house.

1 MR. HODGSON: Yeah, I just -- what we're kind of
2 after is there's an issue in the field right now with
3 large range hoods, and make up air, and how significant
4 an issue is that. And there's a lot of discussion, but
5 no data. And so you turn on a GenAir and what happens?
6 And, uh, so that, I'm wondering.

7 MR. WILCOX: Well, uh, one of my test cases was
8 to simulate a blower door test, which is a very large
9 fan --

10 MR. HODGSON: Uh-huh.

11 MR. WILCOX: -- and, uh, I think that that works
12 fine in this model and so we could do that kind of -- we
13 could do -- set up a little study experiment and see
14 what it would look like.

15 MR. HODGSON: I think there's a big issue on
16 indoor air quality and intermittent fans and I think if
17 this -- I mean I know that's not the primary direction
18 of this, but if the software seems to be achieving
19 that -- giving us data for those things, I think we
20 should have a discussion about that because it's a real
21 big issue. And there's some problems in the field over
22 it, but there's also some health studies that we had
23 back in 2007 or -5 or whenever, that we could kind of
24 revisit with some of the simulations offered.

25 MS. BROOK: Right, and I think that's an

1 excellent example of how what we're trying to set up for
2 open source public availability of this software is
3 appropriate, because the industry could take the
4 software, ARB could take the software, we could
5 collaborate on it together and do a study like that
6 without having to use any of those other layers that
7 might complicate things because they would constrain the
8 inputs or otherwise get in the way of an analysis when
9 you're really just trying to focus on something like
10 intermittent ventilation, so I think -- thank you for
11 bringing that up.

12 Bruce, one thing I wanted to ask, and I'm not sure I
13 heard it is, did you talk about the time step that
14 you're simulation? Are you doing this every hour, every
15 fifteen minutes?

16 MR. WILCOX: Oh, uh, I have not talked about the
17 time step, but uh, the -- primarily because of this
18 particular component of the simulation, the airflow
19 network, uh, but also for mass calculations in order to
20 deal with lightweight surfaces like stud walls and so
21 forth -- we're doing this with a four difference running
22 on a very fast time step by historic simulation
23 standards. And typically -- well, what we're running in
24 the production version currently is a two minute time
25 step for all of the simulation stuff, so, it's -- as I

1 said, the Bugatti engine is a good thing to have. And
2 it's also, you know, it's a good thing to have multi-
3 core Intel current generation chips, because the
4 simulations now are so fast compared to what we've been
5 used to, even a few years ago, that things -- it's an
6 order of magnitude -- easier to do this kind of
7 simulation than it used to be. Uh, Ken Nittler has a
8 desktop computer that we've been using for testing and
9 production stuff that has six physical cores that runs
10 12, I guess implicit cores. So, 12 parallel simulations
11 at the same time, and it will run some 500 CSE
12 simulation -- annual simulations an hour. And, so
13 that's pretty impressive compared to years ago, when it
14 used to take, you know, fractions of an hour per run to
15 do these kind of things on a small computer, so that's
16 really changed the environment too. Mike?

17 MR. GABLE: Mike Gable. What currently exists,
18 or what do you plan for multiple zones for low-rise
19 multi-family buildings, where you want to sometimes
20 have -- well actually in practice you might even have
21 six, seven, eight zones in some weird large projects,
22 so, can the model actually yet do that or is it intended
23 to be developed to do that?

24 MR. WILCOX: Uh, well the current model is --
25 that we're using for the standards development is a

1 single condition zone. But that's -- there's no
2 inherent limitation that says we can't do more zones.
3 The intention in here is that the CSE engine that gets
4 delivered, you know as part of the standards stuff, will
5 do multiple zones. We haven't talked about any specific
6 limits on what you would do with, like, a multi-family
7 building like you are talking about, but there are some
8 limits in the set-up we have now for the duct model
9 that, uh, would have to be thought through about how
10 you'd do that in a multi-family building.

11 MR. GABLE: Is that -- that's going to be part
12 of the scope of work, though, to deliver for this set of
13 standards? Okay, thanks.

14 MR. WILCOX: Okay, uh, as I said, the details on
15 the airflow network, the airflows between zones and
16 between zones in the outdoors are calculated based on
17 pressure differences. And that includes temperature and
18 wind effects, and it also includes the -- so we can
19 actually simulate the combined effect of air leakage and
20 ventilation, you know, including infiltration, natural
21 ventilation, mechanical ventilation, duct leakage, all
22 operating simultaneously in the building, and you
23 resolve all the pressure differences and figure out what
24 the flows are. Now this is a big leap forward because
25 we've never done any of the infiltration and ventilation

1 stuff in combination before. We've always assumed, for
2 example, that when the windows were open you were still
3 getting the same infiltration that you would have had if
4 the windows weren't open, which never mattered very
5 much, but it was certainly silly.

6 Uh, okay, and then the other big component of -- that
7 where things are improved here is the window model.
8 We've implemented a set of algorithms that -- called
9 ASHWAT, which is a -- this is an acronym for a model
10 that came out of an ASHRAE project that was done at the
11 University of Waterloo in Canada, and so this is -- for
12 those of you who know that window simulation technology,
13 this is very similar to the Window Five and Six models
14 that are used in the DOE 2 world, but has some features
15 that are better in some senses for what we're trying to
16 do. Uh, it does a multi-layer model -- heat-flow
17 model -- of the center of glass in the window, including
18 the exterior screen and an operable interior shade as
19 part of -- as layers in the model. And, so it actually
20 calculates the heat flow between the window and the
21 shade, and between the window and the outside screen,
22 and between the layers of the window in detail. And
23 it's calculating solar gain and heat transfer at each
24 layer. One of the things that this model does for us is
25 gives us a good radiant and convective connections to

1 use for that room model with the radiant and convective
2 heat transfer model. One of the reasons we added this
3 was you couldn't really do the improved room model
4 without also having a way to model the windows at a more
5 detailed level. And this ASHWAT model is actually
6 pretty well -- pretty solidly based. It was used to
7 produce all the tables in the 2009 ASHRAE Handbook of
8 Fundamentals Glazing Properties Tables. So, it's been
9 vetted and used, and so forth. So, one of the things
10 this -- our implementation here features, we figured out
11 a way to make the inputs to this model for simulation
12 and compliance purposes be the rated U-factor and solar
13 heat gain coefficient of the windows the same numbers
14 that we're using for compliance and for prescriptive
15 standards. And that's, uh, you know, something that I
16 think hasn't really been done before, but we figured
17 out, I think, a very solid and fundamental way to do
18 that. So there's no added complexity here, and
19 basically the model, from the outside, has got all the
20 same inputs you have currently. But it's doing a much
21 more sophisticated job, including calculating the
22 overall U-factor and solar heat gain coefficient hourly
23 or every two minutes, actually, based on the conditions,
24 including the outdoor temperature, the wind speed, the
25 sky temperature, indoor air and radiant temperature, and

1 the position of indoor and outdoor shades and screens.
2 So, this is actually a fundamental leap in the window
3 simulation technology, and I think it's a real nice and
4 important thing to have.

5 So, that's my discussion of the CSE Simulation
6 Engine. There is a website that we're maintaining,
7 which we're calling the Building Energy Efficiency
8 Software Consortium, and there's a current development
9 software implementation of CSE that's -- you can get and
10 download there. It used the Micropas Compliance Program
11 as a user interface and compliance manager. We've
12 licensed that Micropas Interface from Ken Nittler to use
13 for the development of the 2013 standards, and it's
14 available for stakeholders and others to use for their
15 own calculations and so forth. And there's the website
16 address right there, in case you're interested. A
17 number of people are using this software now, and we
18 expect that to continue through the development of the
19 standards process. Okay, so if you have any comments,
20 send them to Martha.

21 (Laughter)

22 MR. WILCOX: If you have any questions we can
23 talk about them now.

24 MS. LENTZ: This is from Roger Morrison. He
25 says I believe I heard Bruce use the phrase "improve

1 attics" in his discussion of the UZM attic model. Can
2 the UZM model simulate vented and unvented attics?

3 MR. WILCOX: The answer to that is I -- it
4 cannot currently -- in the current -- in the development
5 version model an unvented attic adequately enough, is I
6 guess the way to put it. You can actually do the -- set
7 up the inputs and run the simulation but it's not --
8 there's a bunch of -- well, not a bunch -- there are a
9 couple of issues that are not handled correctly, and so
10 we expect to actually deal with that and make an
11 unvented attic simulation possibility for the production
12 version of the California Simulation Engine. The
13 problems are things like the, uh, the cooling load
14 calculation that's implemented in the model, which is
15 the California Energy Commission ACM Manual calculation,
16 derived from ASHRAE Handbook of Fundamentals, doesn't
17 know what to do with an unvented attic. It's not part
18 of the -- it was never part of the world that that thing
19 was invented to handle, so, you know, if you run an
20 unvented attic blind into the current model it -- you
21 get screwy answers because the air conditioning system
22 isn't sized right. So, there's those -- it's those
23 level of details that I think that need to be handled
24 correctly and -- before we can allow the -- provide the
25 software that people can use for compliance credits and

1 so forth through sealed attics, but that's -- our
2 intention is to do that.

3 MS. LENTZ: This is from Bruce. Uh, his
4 question is can the model accept the data inputs for the
5 tree shading or other shade-producing structures in the
6 proximate zone of the window?

7 MR. WILCOX: I heard you ask the question as can
8 you use trees or other shade-producing structures, is
9 that the question?

10 MS. BROOK: The idea -- I think the question is
11 does the model accept inputs for shading -- external
12 shading of windows?

13 MR. WILCOX: Yeah, they -- well, okay, so the
14 external shading of windows is handled in this model
15 currently with, you can have overhangs and fins on any
16 window. And those are done explicitly and with, I
17 think, a lot of detail and a better algorithm than
18 what's been used in the past to improve the actual
19 calculation. Uh, there is no provision in the current
20 Residential ACM to allow credit for tree shading. So,
21 we don't have any tree shading models in the software,
22 and there's none allowed by the rules currently, so
23 that's -- I don't think, you know, there's nothing for
24 that. And partly because of compliance issues, the
25 standards don't allow you to take credit for things like

1 other buildings and so forth, unless you wanted to do
2 some kind of an exceptional method calculation or
3 something.

4 MS. BROOK: So, this is Martha. I would just,
5 again, use this as an example of where for the standards
6 it's not a priority because, as Bruce said, we don't
7 allow credit or -- to be taken for tree shading, but
8 since the software will be publically available there's
9 no reason why somebody couldn't add that functionality
10 to the CSE Engine and the only requirement -- well,
11 there is no actually -- depending on the open-source
12 licensing that's decided on, whether or not that
13 algorithm for tree shading, if it ever gets developed,
14 would have to be placed back into open source along with
15 the rest of the CSE software or not is still open for
16 discussion. We would love to have that kind of
17 collaboration happen, but I think the way that we're
18 thinking about the open-source licensing was that we
19 would not require that. Somebody could take the CSE
20 Engine, do whatever they wanted with it with no
21 obligation of contributing their contributions back to
22 open-source, though we would encourage it if it's
23 something that we see of value to the public.

24 Are there any other questions? George?

25 MR. NESBITT: George Nesbitt, CalHERS

1 Environmental Design Build, Passive House California.
2 For the record, when I don't get enough sleep I'm out to
3 lunch, so, which has been all too frequent recently.
4 Uh, I want to start off and just jump ahead because I
5 think I am going to have to leave early. I think
6 requiring the calculation engine to be used by all
7 compliance software is a very good thing. I think the
8 self-certification of the past, and the fact we have
9 different programs that give you wildly different
10 answers with the same inputs is just not acceptable.
11 So, then I also -- on the separating the software
12 approval requirements from the actual ACM rules, I
13 understand that because until March 2012 we probably
14 don't know exactly what will be in the code. Although,
15 of course to develop the Engine, you'll need to know.
16 And for people to develop an interface, they will need
17 to know how to interface it, but, uh, that's definitely
18 a needed thing. Uh, so in the ACM rules we have minimum
19 modeling capabilities that are required, and optional
20 requirements, which seems out of place under the new,
21 kind of, CEC has a core calc engine. That engine needs
22 to be able to calculate everything that is allowable in
23 the code. Uh, whereas, I think then, what you mean is
24 when someone develops an interface, possibly they may or
25 may not choose to implement certain things that are

1 allowable to the code, although doing such makes the
2 software worthless to me, if I can't do what I need to
3 and want to. So -- try to keep it on the high level
4 here -- I've seen no mention of HERS-2 ratings. Since a
5 HERS-2 rating software is required to be Energy Code
6 approved software, and we are creating the core engine
7 for that software, does that core engine also need to be
8 able to do the HERS-2 rating? So hopefully we can
9 change the HERS rules and separate the approval of HERS
10 rating software from the approval of the provider and
11 make it separate. So that way Micropas can have a HERS-
12 2 rating module so I can choose to use it because I
13 prefer to use Micropas instead of having a gun to my
14 head and having to use software I don't like, as I am
15 doing with TREAT currently, again after eight years,
16 dealing with bugs and crap.

17 MS. BROOK: Okay, George, time out. I just want
18 to make sure that I understand what you're saying. So,
19 uh, so from your perspective, if our compliance software
20 could spit out a HERS rating then the only thing -- then
21 the only other thing that you'd be requesting the
22 Commission is to reconsider in a HERS rule-making
23 process, separating the requirement of the rating
24 software from the rating provider.

25 MR. NESBITT: Correct, as I recommended three

1 years ago.

2 MS. BROOK: Yeah, okay, well, sometimes --

3 MR. NESBITT: I know --

4 MS. BROOK: -- it will take multiple hits at the
5 microphone --

6 MR. NESBITT: -- it takes time for it to sink
7 in -- and I know.

8 MS. BROOK: Uh-huh. Okay.

9 MR. NESBITT: You've got to hit them until it
10 hurts, and even then it doesn't work. I've got
11 neighbors --

12 MS. BROOK: So --

13 MR. NESBITT: -- that haven't figured that out.

14 MS. BROOK: Okay.

15 MR. NESBITT: Uh, yeah, you have another
16 question, that's fine. Interrupt me if you don't
17 understand something, or, that's fine.

18 MS. BROOK: Okay, no -- I'm fine.

19 MR. NESBITT: And on that -- along that line,
20 more times than not I cannot get the NSHP calculator to
21 work. So, whenever I, as the HERS rater, need to help
22 my solar installers revise my -- the CF1R PVs because
23 they're always wrong, I have to send it to the CEC
24 because I can never get it to work, despite reinstalling
25 and everything. So, can we, can we please squeeze that

1 in, I mean, you know, that's a big engine.

2 MS. BROOK: It is a big engine --

3 MR. NESBITT: There's got to be room in a
4 valve --

5 MS. BROOK: I think what you don't see --

6 MR. NESBITT: -- or something for an NSHP
7 calculator.

8 MS. BROOK: -- what you don't see on that
9 picture is the unlimited fuel supply going into the
10 engine, so I mean --

11 MR. NESBITT: With dollar signs on it?

12 MS. BROOK: Yeah. So our resources are very
13 constrained --

14 MR. NESBITT: I know --

15 MS. BROOK: -- and I appreciate you, you know,
16 putting this on the record. I think we would love to do
17 all that, we're not committing to do that as part of the
18 2013's code update.

19 MR. NESBITT: Yeah. As well as solar hot water
20 calculation.

21 MS. BROOK: Uh-huh.

22 MR. NESBITT: And part of it comes back to the
23 HERS-2, because currently -- it took me a lot to figure
24 out how to add the PV in on a HERS-2 rating. And Energy
25 Pro's manuals are virtually non-existent, and not very

1 helpful, so it took a lot of kind of playing an figuring
2 out and, you know, you have to make some conversions
3 from the output you get from the NSHP calculator, and
4 you know, so that's just a lot of extra work that's
5 unnecessary.

6 MS. BROOK: Uh-huh.

7 MR. NESBITT: Uh, and I'll just -- I'll point
8 out, because CalHERS has put the capital R in Rater, and
9 I noticed that on the desk there's books called, you
10 know *Elements of Style* with people's names on it. So,
11 we need to edit all of the manuals, everything the
12 Energy Commission does, where it says HERS Rater --
13 HERS -- all the letters are capitalized, and Rater is
14 capitalized because it is a title, as well as the P in
15 Provider has to be capitalized. So currently in the
16 ACM, HERS is a capital "h", small e-r-s in some places,
17 the Rater is a small "r", and a capital "r" in others --

18 MS. BROOK: Oh, okay.

19 MR. NESBITT: -- so, please, let's do some
20 universal editing.

21 MR. WILCOX: We'll get all that stuff cleaned up
22 in the Engine, George.

23 MR. NESBITT: (Laughs)

24 MS. BROOK: Yeah, there is going to be a special
25 module for capitalization.

1 MR. NESBITT: (Laughs)

2 MS. BROOK: And if you come and join us in our
3 collaborative effort, you can build that one.

4 MR. NESBITT: You'll have to ask my brother,
5 he's the computer genius. I can use them, but don't ask
6 me to program one. Uh, and I mean I am more than happy
7 to help ion the development of such a thing be on the
8 advisory board, whatever.

9 MS. BROOK: All right.

10 MR. NESBITT: Uh, there are certainly other
11 little details, things that are missing --

12 MS. BROOK: Okay.

13 MR. NESBITT: -- get into reports, but I don't
14 think I really want to get into that here and now.

15 MS. BROOK: Okay, all right. Good, thanks,
16 George.

17 Hi Jon.

18 MR. MCHUGH: Hi. Jon McHugh, McHugh Energy. So
19 I just wanted to clarify a little bit. I thought I
20 heard you just say a second ago that there's not a
21 commitment to try to integrate a PV calculator and solar
22 water heating calculator within the kernel, is that
23 correct?

24 MS. BROOK: So, uh, I think that we do have that
25 commitment. What I wasn't -- what I want to be careful

1 of is that we, uh, we understand the -- I don't know all
2 of the other things that are necessary for NSHP, for
3 example, or HERS-2 ratings, and I'm not -- but I, uh --
4 we do expect in some way or another at least -- so I'm
5 hedging a little bit because I don't want to over-
6 commit. To the extent that we need to have some sort
7 of -- some way to simulate PV, to implement our
8 performance standard we'll do it. But I don't want to
9 make the commitment of integrating all of it if we don't
10 need it just for our standards. It will just be further
11 down on the priority list. So we expect to do it, it's
12 just when we'll do it.

13 MR. MCHUGH: Expect to do it for meeting Title
14 24 --

15 MS. BROOK: Yes.

16 MR. MCHUGH: -- not necessarily for some
17 program --

18 MS. BROOK: Right, right.

19 MR. MCHUGH: -- purposes.

20 MS. BROOK: -- for beyond code program, that's
21 right.

22 MR. MCHUGH: Okay, thanks.

23 MS. BROOK: Uh-huh.

24 MR. NESBITT: George Nesbitt again. One other
25 last, sort of bigger item, since Con-Sol brought up the

1 issue of registry for --

2 MS. BROOK: Uh-huh.

3 MR. NESBITT: -- stuff. Uh, considering, you
4 know, here again, so each HERS provider has to develop
5 their own registry, and now the Commission wants to
6 develop a repository --

7 MS. BROOK: Uh-huh.

8 MR. NESBITT: -- so we're going to have three
9 different people develop three different registries that
10 have to, not only have energy code software communicate
11 to those registries, then those registries have to
12 communicate to the Energy Commission's repository.
13 Considering that we only currently have one HERS
14 provider because two others have basically failed to
15 produce an acceptable registry, uh, rather than
16 developing a repository we really need the -- that
17 Bugatti needs an extra super-charger that's called a
18 Registry, so that providers could build an interface
19 over it, just as we will with the Simulation Engine,
20 which, you know -- I mean, hopefully both of these will,
21 perhaps, stimulate for better and for worse more
22 competition in the marketplace, whereas currently to
23 develop energy code software you have -- you know you
24 would have had to do a lot extra work and expense. Uh,
25 I know it's not in your budget at the moment --

1 MS. BROOK: No --

2 MR. NESBITT: -- but it's an idea that really, I
3 think to get -- we're going to have to do it.

4 MS. BROOK: You're right. It's very analogous
5 to what we're doing here and it's appropriate, and I
6 appreciate the comment.

7 MR. NESBITT: Yeah. And we'll just have to
8 figure out who's got the deep pockets --

9 MS. BROOK: Uh-huh.

10 MR. NESBITT: -- how to pay for it.

11 MS. BROOK: That's why I keep saying this is a
12 collaborative effort, which means we want money.

13 MR. NESBITT: I've got two twenties and a one in
14 my pocket.

15 (Laughter)

16 MS. BROOK: Hello, a question online.

17 (Anonymous off-microphone response)

18 MS. BROOK: Okay.

19 MS. LENTZ: This is from Tianzhen Hon. Uh, he
20 has two questions. His first is, how is a crawl space
21 and basement handled in CSE? Something to UZM?

22 MR. WILCOX: That was, how was the crawl space
23 being handled?

24 MS. LENTZ: Uh-huh.

25 MR. WILCOX: Uh, well, uh, the crawl space is --

1 hasn't been being handled and nobody noticed before, so,
2 uh, it's -- it was actually part of the spec, and it's
3 part of the software that's in UZM, but it's never been
4 implemented in actual simulation software that's being
5 used because, uh, there wasn't much interest in
6 priority. And we in the past have ran out -- run out of
7 time and budget. Uh, it's also way less, in many ways,
8 way less important to the compliance calculations,
9 because the thing that's driving the attic model
10 importance is the ducts being located up there and the
11 impact on cooling. And you really don't get that
12 interaction with a crawl space, which is -- never gets
13 hot. Uh, however, it, you know, it -- there are a
14 significant fraction of all the houses that have crawl
15 spaces and it could be, if people wanted to push on the
16 priorities, it certainly could be included in the
17 production version of the CSE.

18 MR. HON: Thanks. Bruce?

19 MS. BROOK: Yeah?

20 MR. WILCOX: Go ahead Tianzhen.

21 MR. HON: So, should I go ahead to the next
22 question?

23 MS. BROOK: That'd be great.

24 MR. HON: Yeah, so this is another question.
25 Sometime I'm talking about it new compliance process.

1 So I see the Nonres compliance process is much more
2 protected, you know, from gambling them, which is good,
3 and the right direction to go. My question is, talking
4 about these compliance forms, I saw they will be
5 generated automatically. So are these results, you
6 know, will be still printed for submission or, you know,
7 these electronic forms will be submitted automatically,
8 you know, to CEC or, you know, whatever compliance, you
9 know, agent?

10 MS. BROOK: So, uh, part of that automation is
11 part of the HERS registry process, and to the extent the
12 Commission wants to extend automatic form submission to
13 the Commission through the registry - slash -
14 repository, that's something that we can do. But we're
15 not eliminating the paper compliance to the Building
16 Department path for permitting. So we haven't changed
17 that part.

18 MR. HON: Okay, that's good, thanks.

19 MS. BROOK: Are there any other questions?

20 MR. GABLE: Uh, Mike Gable. Just to reiterate
21 the HERS-2 issue briefly. I think some thinking needs
22 to be done just to know how it's going to -- 2014 HERS-2
23 rating is going to fit into this whole scheme, because
24 the 2008 standards house, so you can put those measures
25 into the CSE and run that, and that becomes a score of

1 100. But I think there's probably a lot more to it than
2 that. And I think the Staff needs to figure out how
3 that's gonna kind of work.

4 MS. BROOK: So, what you're suggesting is that
5 we need to think about whether or not we change the 100
6 point on the scale?

7 MR. GABLE: No, I'm just thinking the technical
8 manual is going to have to be realized anyway to
9 reference the new CSE and the new ACM manual, which is
10 the basis of the current HERS-2 --

11 MS. BROOK: Uh-huh, uh-huh --

12 MR. GABLE: -- but there might be some other
13 related issues that we could revisit as part of the
14 technical manual, uh, discussions.

15 MS. BROOK: Okay. Good, thanks. Okay, our last
16 slide on the Residential ACM topic is what -- we've
17 already mentioned this. I'm just going to summarize the
18 Commission's proposed requirement for all Residential
19 software -- compliance software vendors to use our
20 Compliance Engine.

21 So, just to summarize, the Engine will include the
22 Simulation Engine, CSE, the water-heating DLL, the solar
23 and PV DLLs that aren't listed on the slide to the
24 extent necessary, uh the Residential Rules Set, the
25 rules processing software, the forms generation, and all

1 data libraries. The benefits of this approach is that
2 it's a single interpretation and implementation of the
3 performance standards and it's a streamline process for
4 the Commission to certify third-party compliance
5 software. Uh, the potential issue is that we'll need
6 continued collaborative support to update the CSE for
7 emerging technologies. So, uh, this goes towards
8 George's comments about optional capabilities and how we
9 deal with that in this new paradigm, we need to talk
10 about it and we're open to suggestions.

11 Are there any other questions or comments before we
12 break for lunch? Either here or online? Okay, thank
13 you very much.

14 (Lunch Break 11:32 a.m.)

15 MS. BROOK: Martha Brook, with the California
16 Energy Commission. We're reconvening our 2013 Standards
17 Update Workshop focusing on the ACM manuals and
18 software. I was thinking during lunch that some of you
19 who are calling in online may only have joined this
20 afternoon for the Nonresidential ACM portion of the
21 meeting. We did talk quite a bit about our plan for
22 software development, which, uh, apply to our
23 Nonresidential ACM Compliance software, so what I was
24 thinking is if there is any interest for those of you
25 online, if you missed that morning presentation about

1 our software plans, and we have time after the rest of
2 our Nonresidential ACM agenda, I would be glad to re-
3 present our software plans. And the only reason -- the
4 only way I will do that is if you type into your chat on
5 the WebEx Meeting that you'd be interested in that kind
6 of presentation.

7 So, uh, the first thing that we're going to talk
8 about this afternoon is a reorganization of our
9 Nonresidential ACM Manual. And basically our current
10 manual is -- combined both the process steps for how the
11 software vendors have to submit and get their software
12 certified by the Commission, with the detailed
13 explanation of the performance rules set that's used in
14 the compliance software. We're proposing to separate
15 those two into two separate manuals. The first, the ACM
16 Approval Manual, would only contain the process pieces
17 for vendor certified software. It would be adopted by
18 the Energy Commission during the 2013 Standards Rule-
19 Making. The content of the Approval Manual would be,
20 uh, the application package that the vendor has to
21 submit for software certification, the -- a summary of
22 the required software capabilities, the optional
23 capabilities that could be included in the compliance
24 software, the software test processes and criteria for
25 approval, and then the software vendor requirements,

1 such as user support and other things that are in the
2 Approval Manual.

3 The second half of the current manual would be
4 separated into an ACM Reference Manual, and our proposal
5 is to treat this analogous to the Nonresidential
6 Standards Compliance Manual. It will be approved by the
7 Commission and developed during and after the formal
8 rule-making. It will be published -- approved and
9 published by the Commission well before the
10 implementation date of the standards, but will not be
11 part of the 2013 rule-making. The Reference Manual will
12 document the performance standard rule set, it will
13 explain the standards data model terms, it will explain
14 each rule applied to the proposed building design, it
15 will explain how to compute the performance budget that
16 the proposed building is compared to, it will document
17 the function requirements of the ACM software in detail,
18 the requirements of the data that -- data -- the data
19 that the user has to provide would be documented, as
20 well as the reporting requirements of the software.
21 And, uh, the ACM Reference Manual will also explain the
22 details of the Compliance Certification Test, it will
23 summarize the modeling results contained in the
24 reference method, the current draft -- so the -- we
25 actually have drafts of these documents posted on our

1 Workshop website.

2 The current draft manual, uh, format for the
3 Reference Manual is adopted from COMNET, which, uh, I've
4 got a summary of COMNET on the next slide I'm going to
5 go to. COMNET is Commercial Energy Services Network,
6 it's a new system that assesses and rates the energy
7 efficiency of commercial and multi-family buildings.
8 It's the commercial building analogous to RESNET. It's
9 actually, right now, part of the RESNET organization.
10 It standardized the process -- standardizes the process
11 for performing energy calculations by accurately
12 specifying the baseline building, restricting schedules
13 and other operation assumptions, providing credit for
14 reductions in non-regulated energy use, and it
15 establishes acceptance criteria for software based on
16 ASHRAE 140. So, those first two items -- you know,
17 accurately specifying the baseline building, restricting
18 schedules, and other, that's exactly what we do in our
19 Nonres ACM Manual. In fact, COMNET looked at -- heavily
20 at the California Title 24 Nonresidential ACM Manual in
21 the development of COMNET. It's made significant
22 improvements, and enhancements to the documentation, and
23 we're going to be leveraging that to the extent
24 possible. The other part of COMNET is that it's
25 developing a Quality Assurance program to accredit

1 software, credit raters and modelers, and credit
2 auditors. So that's sort of just an over view of what
3 the COMNET organization is.

4 Back to our explanation of the Reference Manual. So,
5 what we did is, knowing that COMNET was out there, it
6 was basically a reorganized, enhanced version of the ACM
7 Manual. We leveraged that highly in our reformatting of
8 the ACM Manual. So basically, it provided a much-needed
9 face lift for the current ACM Approval Manual, which it
10 had been years, and years, and years since a really
11 substantive format revision has taken place, and so
12 we're taking this opportunity to do a major face lift
13 for the ACM reference material. We think that the
14 similar formatting between the CEC's Nonresidential ACM
15 Reference material and COMNET will help the user
16 community find information quickly; make comparisons
17 between the two approaches. Basically have an instant
18 familiarity with the document. We'll also, as we go
19 forward, look at the rule set content in COMNET and
20 decide which things we want to adopt. So they've chosen
21 to do the HVAC system sizing mapping -- system mapping
22 rules differently and we see a lot of value in what
23 they've decided to implement, and, uh, there's other
24 examples like that that we'll be reviewing in detail and
25 making decisions about whether we propose those as

1 basically performance standard rule changes. But we're
2 not prepared to talk about that today.

3 So, that's it on the Manual reorganization. We
4 talked about that this morning for Residential, it's
5 very, very similar, so I don't expect a lot of
6 questions, but if there's new people online that have
7 any questions?

8 No? Okay, so we're going to keep going. Oh, Jon,
9 come to the microphone please.

10 MR. MCHUGH: Jon McHugh, McHugh Energy. Uh, you
11 had, I thought, at an earlier time talked about another
12 process, I believe you had a PEER project that used sort
13 of a regular process of key words, and I believe El
14 Monte, I think was the --

15 MS. BROOK: Lamont. Uh-huh.

16 MR. MCHUGH: -- Lamont. And so how does that
17 relate to this comment -- of is there any relationship
18 between those two efforts?

19 MS. BROOK: Okay, so, there is. Uh, we have
20 technical support contractors now through our
21 Architectural Energy Corporation Tech Support Agreement
22 to start building out our standards data model, and
23 Lamont originally embarked on this effort because they
24 have a PEER research project to develop another version,
25 a really, really sophisticated version of this rules

1 processing software, but it is not -- will not be ready
2 for the 2013 update. But they needed to do some of this
3 foundational data model work. And so they began that
4 effort, and in the process of, uh, adopting portions of
5 the COMNET material for the ACM manual we realized that
6 we needed to make sure that we weren't just creating a
7 different data model. So now, we're actually --
8 internally we're calling COMNET Plus. We've, you know,
9 we've also called it the Standards Data Model, so we
10 haven't really finalized on a name for the data model,
11 but we're explicitly forcing ourselves to be consistent,
12 not only with COMNET, but there's also work, you know,
13 nationally to get consistency and a single data model
14 for interoperability. So there's work in the IFC --
15 Industrial Foundation Classes -- that is -- we're
16 looking at to make sure that we don't create different
17 terms for HVAC, and envelope terms that are in the IFC
18 model. There's also GBXML that we're looking at. The
19 difference between COMNET and the Standards Data Model
20 and the -- a building model that's used for pure
21 simulation, is that we're typically at a little higher
22 level for a lot of the building measures. So, for
23 example, a Standards Data Model might have U-factor and
24 solar heat gain coefficient for window descriptors,
25 where a detailed data model plus simulation would have

1 all that long list of window properties that Bruce
2 mentioned this morning that the ASHWAT uses for its
3 modeling. So we are trying to be consistent and
4 deliberately forcing ourselves to adopt terms that are
5 already in one of those other data models. John?

6 MR. ARENT: Yeah, Martha, just to expand on that
7 and --

8 MS. BROOK: Just say what your name is and --

9 MR. ARENT: Oh, John Arent, AEC. Uh, related to
10 that but also one of the -- in general, one of the
11 benefits of moving to this format for the ACM, is that
12 the current ACM has a lot of references that are tied to
13 a specific simulation engine -- the 2.1E -- and one of
14 the goals of this, which we can achieve, is to make it
15 essentially independent, or agnostic of the simulation
16 engine used.

17 MS. BROOK: Great, great. Thanks for adding
18 that. That's definitely one of the values that COMNET
19 provides, and one of the objectives of the COMNET work
20 was to get a set of building descriptors and rules that
21 are explained in -- I'd say English, except I'm not sure
22 engineers use English -- you know, but not specific, but
23 simulation engine specific. So somewhere in between
24 English and Engineering is sort of where we land in the
25 vocabulary world. Uh, any other questions?

1 Okay, so the next thing I want to talk about is the
2 Nonresidential ACM Reference Method. This is another
3 significant change that we're proposing, and I think is
4 long overdue. For the last several code cycles we've
5 had DOE 2.1E as the Nonresidential ACM Reference Method,
6 which is a piece of software that's not supported by
7 anyone, and is out of date, and nobody uses it for --
8 well I don't know of anyone who uses it for building
9 mechanical design. So, our -- and this -- we had a
10 soft -- a software-focused workshop back in September
11 and we got stakeholder recommendations to go with this
12 approach and we supported and agreed that it potentially
13 is a big step forward. So, what we're proposing is to
14 switch from the single DOE 2.1E engine reference to a
15 database of representative modeling results. So, we're
16 thinking that we would use the simulation engines that
17 are used by the building design community today to
18 provide modeling results into this reference database.
19 So we're thinking about Energy Plus, DOE 2.3, which is
20 an enhanced version of DOE 2.2, which is you know, set
21 to be released at any date now. We have confirmed that
22 we could have access to DOE 2.3 prior to any official
23 release if the timing of that is delayed in any way.
24 And also the refrigeration version of DOE 2.2. And then
25 Virtual Environment. So, again, if there's any other

1 software, you know, built mechanical design simulation
2 tools that the building industry is using that they want
3 us to consider for building up this reference set of
4 modeling results we would love to hear comments on that.

5 We think the benefits of this approach is that the
6 ACM Reference Method will be based on modeling tools
7 used by the design engineers and it will enable our
8 software modeling to model a greater number of
9 innovative system designs and technologies, so for a
10 long time we've had to build separate algorithms for --
11 to simulate, you know, technologies and systems that
12 couldn't be modeled in our referenced DOE 2.1E engine,
13 and so we've had these sidebar calculations for a bunch
14 of things that we would rather just incorpor -- you
15 know, we expect that, you know, a current modeling tool
16 that's used by the design community will already have
17 that functionality in it and we don't have to do these
18 separate sidebar calculations anymore. And it also
19 allows us to see what these tools are capable of
20 modeling and to start to -- it will make -- give us an
21 easier way to start understanding the value of these new
22 technologies energy-wise and to be able to give them
23 credit under the performance approach. Is there any
24 questions about our plans for that activity?

25 MS. LENTZ: This is from Bruce. His question is

1 will the CEC be issuing a HERS-type verification for new
2 commercial?

3 MS. BROOK: Okay, so I'm assuming the question
4 is asking whether the Commission will have an asset
5 rating approach, which is what HERS is for residential
6 buildings. And we are, actually, developing -- in the
7 process of developing an asset rating system for
8 commercial buildings, and we are collaborating with the
9 Department of Energy on that effort, as well as other
10 regional advocates of commercial building asset rating.
11 But we're not intending to include any of that in our
12 software plans to meet the 2013 standards date. So,
13 that's a separate effort that's -- we have technical
14 support here at the Commission that's working on helping
15 us develop that rating approach. If it's -- if the
16 timing works out and it's appropriate we might consider
17 computing a rating metric within the compliance
18 software, but that's probably as far as we would go for
19 this roll-out of the compliance software. Uh, but it's
20 a good question, because ideally we do want to have this
21 continuum between new building design and existing
22 buildings and we think the asset rating approach is the
23 perfect way to do that. Uh, any other questions?

24 MR. GABLE: Uh, Mike Gable. Just an informal
25 question about whether the Commission has been informed

1 or told that other vendors besides Energy Soft would be
2 interested I this new paradigm that you're proposing,
3 that maybe you're going to bet buy-in from other
4 software vendors nationally, or other where, to take
5 design software and try to create a California
6 Compliance version. Have you heard anything?

7 MS. BROOK: Yeah, actually we have a really
8 good, I think, participation, because -- we actually
9 asked for that in our solicitation, and Architectural
10 Energy Corporation did a great job bringing a lot of
11 vendors to the table, and they'll be on our pack. So,
12 uh, I don't know, do you just want to name them off who
13 signed a letter of participation, or --

14 MR. CONTOYANNIS: This is Dimitri Contoyannis
15 from AEC. Uh, as part of our SOQ, Statement of
16 Qualifications for this upcoming contract, we reached
17 out to a number of vendors. As Martha mentioned, one of
18 the requirements of the contract was a pilot phase where
19 third-party vendors would actually participate in this
20 effort and, you know, build up the functionality in
21 their software such that they can take advantage of the
22 Compliance Engine. So we spoke with Jeff Hirsch
23 Associates, IES -- the makers of Virtual Environment --
24 Autodesk, Bentley -- I'm blanking on another one -- the
25 LBNL team that's working on the Energy Plus graphic user

1 interface project, so those are the --

2 MS. BROOK: Did you mention Trane?

3 MR. CONTOYANNIS: I -- Trane -- we did not touch
4 base with Trane yet.

5 MS. BROOK: Oh, okay. I know they're
6 interested, but it's sort of -- that might happen in --
7 as a residual of the LBNL work, because they're going to
8 be using Energy Plus.

9 MR. CONTOYANNIS: Right, right.

10 MS. BROOK: Okay.

11 MR. EILERT: Uh, hi Martha --

12 MS. BROOK: Hi.

13 MR. EILERT: It's my job to ask the --

14 MS. BROOK: Can you tell --

15 MR. EILERT: It's Pat from PG&E. It's my job to
16 ask the simple questions. Uh, so there's a possibility
17 that multiple engines here will be used to create this
18 reference method, so whoever creates an interface to
19 actually do compliance modeling, does that mean they
20 have to talk to multiple engines? OR how does this sort
21 of come together?

22 MS. BROOK: No, I don't -- I guess I never -- I
23 imagine that could be a future. I never imagined that
24 future. I imagined two different ways that it gets
25 implemented; one is that, uh, if -- what we've just

1 talked about where multiple design tools that already
2 use their own simulation engine want to have a -- excuse
3 me -- a compliance component to their software. They
4 would -- they still have two choices, they could
5 encapsulate the whole engine and then just port the data
6 from their tool into our engine, get simulations done
7 with Energy Plus and reported -- and the results
8 reported back out. That could be done within their
9 software, or they could just take our rule set and do
10 the development work themselves to map that rule set to
11 their own engine building models, perform the simulation
12 within their native engine environment, and get the
13 reports out that way. So, we're not constraining them
14 to use our engine, it's -- and they -- it's sort of a
15 choice that they have to make about which of those that
16 they want to do. Do you understand? Am I -- you look
17 kind of --

18 MR. EILERT: It's gonna -- I'm skeptical, but
19 I'll wait until I learn more.

20 MS. BROOK: I'd rather describe it as puzzled
21 than skeptical.

22 (Laughter)

23 MS. BROOK: Any other questions?

24 MR. ARENT: Yeah, Martha, Jon Arent, AEC. Just
25 to clarify -- we had a discussion on this earlier -- is

1 it the intent that a candidate compliance software could
2 potentially pass the CEC compliance test for a limited
3 set of functionality, but maybe that software wouldn't
4 be certified to provide compliance under all cases?

5 MS. BROOK: That's a really good point. And
6 relevant to the reference method because there could be
7 a simulation engine that models standard practice
8 technologies rally well, and want to certify their tool
9 for compliance for everybody who uses those standard
10 technologies, but their tool doesn't have the capability
11 of modeling a radiant cooling system, or displacement
12 ventilation or some other more innovative design. So
13 that's -- so because we have a -- we'll have a reference
14 method that allows us to build certification tests
15 against the reference method, we -- we'll want to be
16 careful because we don't want to, you know, we don't
17 want to create a really complicated certification
18 process, but it makes sense to me that we would -- we
19 don't want those tools to be certified to simulate
20 technologies that their tool isn't capable of. But we
21 do want them to find a market, and if there's a good
22 market for their tool already in those standard designs,
23 and we want them to have a compliance functionality,
24 then I think that we should figure out a way to
25 facilitate that. So maybe there's a very limited

1 number, like if you have to jump -- you have to do all
2 of the, you know, requirements, and then -- well even
3 now, don't we have some process where they get certified
4 for optional capabilities? Right, so, maybe it's the
5 same as that. Or we have to revisit that and see if it
6 works -- how it would work with this new reference
7 method.

8 Any other questions? Okay, I am writing a note down
9 and then I am going to move onto the next slide.

10 Okay, so this is the last, uh, item we have on our
11 agenda. This is the biggest potential proposed change
12 to the performance standard. This is, uh, something
13 that a number of people have visited from time to time
14 over the years and thought about. We're very motivated
15 to see if we can accomplish this, we think it has a lot
16 of potential. So what we're tentatively proposing is a
17 change to the Performance Budget Calculation. We still
18 have work to do to know whether we're committed to this
19 change or not. But basically what we want to do is we
20 want to -- instead of modeling a baseline building to
21 reflect the prescriptive standard version of the
22 proposed building, what we want to do is apply that
23 prescriptive standard to prototype buildings over a
24 large range of a few key building parameters, like
25 climate zone, footprint, number of floors, equipment

1 power density, and develop a matrix of performance
2 budgets that match our prescriptive standard, including
3 the expected range around those budgets. And we think
4 there's a lot of value here because right now the
5 performance standard is a black box, and it's really
6 unclear to people what you're getting compared to, what
7 the actual, you know, budgets are in these buildings. I
8 mean, it, you know, every building is basically a
9 standard -- has a different expected standard. We think
10 there's a lot of value in explicitly publishing a
11 performance standard, so the idea is that we could
12 actually publish these -- these energy-use targets in a
13 table, in the standard. It greatly simplifies the ACM
14 rule set, so the ability to get other vendors to
15 participate in our performance standard has a huge
16 impact in this area, because if they take the approach
17 where they're trying to use our rule set and their
18 software, the more streamlines our rule set is, the
19 easier they'll be able to make that implementation
20 successful. So the idea is that our performance rules
21 really would only apply to the proposed building, and
22 then you would -- once you've modified the proposed
23 building based on our rules, then you would compare it
24 to a performance budget.

25 The other real value I see here, in really trying to

1 change the marketplace to encourage efficient design, is
2 if you have the, sort of, performance or outcome- based
3 objective, then architects and designers can use these
4 published energy intensity targets to understand the --
5 how their early design decisions are changing whether or
6 not they are meeting code or going beyond code. So even
7 before they jump into the compliance software world, in
8 their early design tools they could be comparing their
9 energy use budgets to these performance targets and know
10 if they're in the right ballpark or not, so we think
11 there's a lot of value there.

12 Mike --

13 MR. GABLE: Uh, Mike Gable. So this is the
14 first I've seen of this so forgive me if I'm in a little
15 bit of shock here.

16 MS. BROOK: That's all right, that's all right.

17 MR. GABLE: So, we're talking about not having a
18 custom budget for the standard design, or are you
19 talking about having fixed budgets as an alternative,
20 or --

21 MS. BROOK: Not having a custom budget.

22 MR. GABLE: Okay, I would be strongly opposed to
23 that for many, many important and complicated reasons
24 that we can discuss offline, but basically the main
25 point is that if you don't run the same building with

1 prescribed measures under the same simulation, under the
2 same weather, under the same conditions, you just don't
3 have a valid comparison for looking at the standard
4 design.

5 MS. BROOK: Yeah, so we've done -- we're going
6 to present some analysis, and we want you to comment on
7 that, but I think, I think we're -- I think we have an
8 approach that would work.

9 MR. GABLE: Okay. I'll just say that we moved
10 away from those, you know, for a good reason --

11 MS. BROOK: Right, right.

12 MR. GABLE: -- and it's going to take an awful
13 lot of convincing for a lot of people to believe that
14 that is a sufficiently good reason to go back to that
15 system, so --

16 MS. BROOK: So --

17 MR. GABLE: -- I'll keep an open mind --

18 MS. BROOK: Yeah --

19 MR. GABLE: -- but I'm quite concerned about
20 this.

21 MS. BROOK: And we definitely want your comments
22 as early as possible, so that we can address them. So--

23 MR. GABLE: Okay, thanks.

24 MS. BROOK: So, the potential issue, and one of
25 the reasons that, uh, a custom budget approach has been

1 used in the past is because it -- a custom budget
2 basically normalizes out potential errors in the
3 software because you're looking at a relative -- you're
4 looking at two simulations made by the same engine, so
5 all of the noise and inaccuracy and uncertainty kind of
6 wash themselves out because you're looking at the
7 relative comparison between those two. And what we'd be
8 doing here instead, is basically saying we trust your
9 model to be right. And it's an absolute comparison
10 against another model that we trust to be right, and
11 that is what's the basis of comparison. So, from our
12 point of view it doesn't make a lot of sense to be
13 worried about the accuracy of the simulations for code
14 compliance, when we're using those same design tools to
15 make decisions about the systems that go into real
16 buildings and use energy for the next 20-30 years. So,
17 uh, that -- so that's kind of where we've landed on
18 that, and we'd love to hear your comments on that.

19 So, uh, the next thing we're going to hear from
20 Dimitri, and he's going to talk about the work we've
21 done, and sort of where we are now and what we think
22 we're going to do next, and love to hear your comments
23 when he's done. So, do we --

24 (Off-microphone conversation setting up
25 PowerPoint)

1 MR. CONTOYANNIS: Dimitri Contoyannis, AEC. I'm
2 going to talk a little bit about the results that we've
3 generated so far, the scope that we've investigated so
4 far. I'll start by saying that, and we're just
5 beginning this analysis, there is still quite a bit of
6 work left to do. But the results that we've generated
7 so far, they give us an indication that there may be
8 some feasibility to this approach, so again, you know,
9 we'd be very interested to hear your feedback on the
10 approach, any suggestions on how we could make it as
11 robust as possible. So, obviously there is a big
12 change.

13 So, you know, I think Martha already laid out the
14 goal of the study. Essentially we're looking to see if
15 we can set a fixed EUI targeter energy budget based on
16 building type and climate zone. Potentially there might
17 be some other variables that will impact what that
18 energy budget would be, so we decided to start by
19 limiting the scope of this study, by starting with one
20 building type, which was an office building. We started
21 with a reduced number of climate zones, looking at four
22 of the climate zones in California, and we also started
23 by creating a list of design features that are the ones
24 that would likely introduce variability into what this
25 energy budget would be. And then, you know, we

1 ultimately performed several thousands of simulations to
2 start to get some preliminary results and make sense of
3 them all. So, you know, ultimately the outcome that
4 we're looking for is, is it possible to set a -- an
5 energy budget with a narrow band, you know, something
6 that is very predictable. And, you know, I'll show you
7 what we've come up with so far.

8 So we started with the medium office building, this
9 is based on the DOE Commercial Reference Building in
10 Energy Plus. You know, the reference buildings, as
11 published on the DOE's website are based on ASHRAE 90.1
12 2004, so we started by changing the inputs to represent
13 title 24 parameters. So things like, you know, wall
14 types, window types, etcetera. Again, you know, we
15 started by looking at four of the climate zoned in
16 California. We tried to pick a diverse range of climate
17 zones, so a mild climate zone, Climate Zone Three, one
18 with a hot summer and a relatively cold winter, that was
19 Climate Zone 13, a hot and dry climate, which was 15,
20 and then the colder mountain climate, which was 16. So,
21 those are the four that we started with.

22 So, talk about the modeling procedure that we took.
23 So as I mentioned we tried to list out various model
24 inputs and classify them. We came up with three
25 different categories. There are design features that

1 will be different between your proposed and reference
2 building. These are the things that you can take credit
3 for, for your proposed building, things like lighting,
4 power densities, you know, HVAC efficiencies, and so on.
5 Now, because, for the reference building those values
6 are all, either mandatory or prescribed, we kind of
7 ignored that category for the sake of this analysis and
8 just used the mandatory or prescribed values. The
9 second category are inputs that are neutral between the
10 baseline and the proposed building. Things like,
11 occupancy density, schedule set points, and so on. So
12 again, for the sake of our modeling, we used these
13 prescribed values for our inputs. And lastly, the third
14 category, this is the -- sort of the one that was the
15 focus of our study. These are building-specific
16 features that are not dictated in any way, shape, or
17 form, by Title 24, so things like geometrical features
18 of the building. You know, an architect has great
19 flexibility on what the building form will be, and we
20 actually have a list on the next slide, which I'll talk
21 about, but these are the key elements of this analysis.
22 We want to understand things that are not dictated by
23 code, that will likely have an impact on the energy
24 budget. We wanted to really focus on that area. So,
25 these are the key variables that we've listed, so things

1 related to the building geometry, like the building area
2 and the aspect ratio of a building, uh, the building
3 height and the number of floors, floor to floor height,
4 ceiling height, window to wall ration. We looked at
5 building orientation, unregulated loads, like receptacle
6 loads. You know we figured those would have probably
7 the largest impact. And then the mass of the
8 construction materials, so the exterior finish of the
9 façade.

10 Uh, so what we did to run our analysis was introduce
11 input ranges for each one of these variables. We picked
12 a sort of baseline value for each, and then modulated
13 that value up or down, you know, within a certain
14 tolerance range. So, you know, for the aspect ratio we
15 looked at three different aspect rations, we looked at
16 building heights of two, three, and four floors, floor
17 to floor heights of 12 feet, 13 feet, 14 feet. We
18 looked at a couple different window to wall ratios, 20
19 percent and 40 percent, which, would introduce, you
20 know, some variability into the equation, zero degree
21 and 90 degree rotations, and a wide range of receptacle
22 power density. We basically started with the COMNET
23 default value and modulated it plus or minus 50% with
24 ten percent increments. And lastly, lightweight versus
25 heavyweight façade materials. So you can see, you know,

1 we came up with a large number of different permutations
2 here, and ultimately what we did was run every possible
3 combination of these modeling inputs to see how wide the
4 variability of the results were.

5 So we'll start by looking at climate zone three.
6 And, you know, what we did first was look at what was
7 the impact of changing just one of the variables. We
8 were trying to nail down which of these variables had an
9 impact just on its own. So you can see here that in
10 this case, in this climate zone, building orientation
11 actually did not play a huge role in the results, but
12 you can see that the number of floors did. You, know,
13 you can see there is a slope to that curve, plus or
14 minus four percent, or so, in terms of the energy use
15 intensity. So you know that's not something you can
16 just ignore, whereas in this case, orientation, we found
17 it wasn't, you know, having a huge effect on the
18 results.

19 Moving on to the next side, uh, aspect ratio --
20 interestingly enough we found that it did not have a
21 large impact on the results, so this actually led us to
22 investigate that a bit more closely, and I'll come back
23 to that after I've gone through the next couple slides.
24 Floor to floor height, again, did not have a huge impact
25 on the results. But what you can see here, the one

1 that, as we predicted, would have the biggest impact was
2 equipment power density. But modulating the equipment
3 power density -- and this is an unregulated load in
4 Title 24 -- you can see that it has a pretty much a
5 linear impact on the building's energy use intensity.
6 So. Clearly, that's the biggest impact, and you know,
7 it's something we need to think really hard about how we
8 want to incorporate that element into this new proposed
9 budget approach.

10 Now, what we've done here is this is a scatter plot
11 of all of the simulation results in climate zone three.
12 And you can see that once you know what the plug load
13 density is and how many stories you have in your
14 building, well, all the other results fall within a very
15 tight cluster of results. So when you know the plug
16 load density and the number of floors, you can predict
17 with some confidence what that energy use intensity is
18 going to be. So, this was very encouraging and it kind
19 of led us to believe that, well you know, this is
20 probably something we should investigate further, and
21 from there we sort of expanded out the analysis.

22 So, you know, as I mentioned before, when we were
23 looking at aspect ratio we found that it didn't have a
24 huge impact on the results. So how we modeled aspect
25 ratio previously was keeping the building's area

1 constant but simply changing the aspect ratio of the
2 building. Well, what we wanted to look at next was,
3 well, what if you keep the aspect ratio constant but
4 actually scaled the building up by a factor of two and a
5 factor of point five. So, basically, shrinking it in
6 half, or doubling the building area while keeping the
7 aspect ration constant. We wanted to see, well, did
8 that have a bigger impact on the results than simply
9 changing aspect ratio alone. And, in fact, we did find
10 that it did have a fairly significant impact, you know.
11 By shrinking the building -- which you can see here,
12 this is the area facto of point five -- uh, it had quite
13 a significant increase in energy use intensity. By
14 doubling the area we actually saw a small drop in the
15 energy use intensity. Now, looking at the scatter plot
16 here of all the results again, you can see now that you
17 don't have this very tight cluster of results. It's
18 very difficult to pinpoint where the energy use
19 intensity should fall. So we found that the footprint
20 of the building was another key factor here, in terms of
21 what the budget should be. Now, because we couldn't
22 simply pick a value from the scatter plot, we did a bit
23 more investigation on how the results varied, and those
24 will be summarized in the next series of slides.

25 So, here we see several different graphs, and

1 essentially what you're looking at in most of these are
2 a max, min, and average EUI target. So, looking at this
3 first graph, we tried to group the results in terms of
4 the number of floors and the area factor. So, here in
5 red we're looking at an area factor of point five, in
6 green it's an area factor of one, and in orange at the
7 bottom this is the area factor of two. So you know, you
8 can see that when you know the number of floors, the
9 equipment power density and the area factor, well then
10 the range starts to become quite small again. So you do
11 need to know the three values to pinpoint where the CUI
12 budget should fall.

13 So the next thing we wanted to investigate was, well,
14 you know, is it possible to ignore area factor and
15 number of floors and just look at the floor area of the
16 building. So here you can see at the bottom we're
17 plotting out floor area, here in this Y axis it's energy
18 use intensity again. So, you know, what we see here is
19 that, well, you know, it is a fairly predictable curve
20 of results, and you know, for a given square footage of
21 a building and equipment power density, you know, there
22 is a fairly narrow band. We did find that there were a
23 couple areas where that band actually was wider than the
24 rest of the curve. And it seemed to point to the points
25 to where there were multiple simulation files that had

1 the same building area, so this could be some
2 combination of number of floors and building footprint
3 that have the same overall area. That's where we found
4 that the curve was the most divergent, actually. So
5 that's an area where we certainly want to dig in a bit
6 deeper, and see, well, you know, what if we have other
7 shapes, sizes, that have the same square footage, how
8 much of a spread are we going to see?

9 Now, coming over to this curve here, in the upper
10 right, again what we were doing here is pinpointing a
11 given area factor, a given equipment power density, you
12 can see again that for a certain number of floors, how
13 wide is that band. And you can see it's actually quite
14 tight. When we zoom in, in this bottom graph, you know,
15 regardless -- we're plotting, uh, window to wall ratios
16 of 20% and 40%, and even with that variability you still
17 have a band that's only about three or four KBtus wide.
18 So, again, you know, what we find from these results, is
19 that if you know a few factors about this baseline, you
20 know this sort of budget building, you can really
21 pinpoint where the EUI range is going to fall. So this
22 was for Climate Zone Three.

23 The next series of slides are for the other three
24 Climate Zones, so I'm going to really quickly walk you
25 through those. And you can see that the actual values,

1 uh, may shift up or down, but the shape of the curves is
2 actually quite similar regardless of the Climate Zone.
3 So, you know, here you can see the maximum of about 65
4 KBtus in Climate Zone 13. Climate Zone 15, that shifts
5 upwards, but the shape of the curve is actually quite
6 similar across all of these different Climate Zones.
7 You know, Climate Zone 16, shifting back down, but the
8 shape of these curves, again, is quite predictable.
9 And, you know, when you really zoom into the final
10 curve, you can see that the variance is quite tight when
11 you know certain factors, like equipment power density,
12 the building's footprint, and the number of floors. So,
13 that's where we are so far. We've looked at this office
14 building, and you know, it seems to point that there is
15 some feasibility to this approach that we've taken so
16 far. Obviously there's a lot more work to be done to
17 investigate this further, and we'd like to look at
18 additional building type, in particular we'd like to
19 look at a mixed-use building type, and building types
20 that have various space use classifications. You know,
21 we're going to maintain our Climate Zone scope at four
22 Climate Zones, you know, because we think that covers,
23 uh, you know, a wide range of the climate types in
24 California. One of the things, though, we haven't
25 investigated yet, and that is crucial to this study is

1 what is the impact of an alternate simulation engine.
2 You know, so far we've done all our analysis using
3 Energy Plus, but, you know, moving forward we're going
4 to take at least a handful of the simulation runs,
5 reproduce them in DOE 2.2, and try to understand how
6 much variability that introduces into the equation.

7 And, again, moving forward, these are the next steps
8 that we intend to undertake. We'd like to look at
9 retail and school buildings. So, for the retail, as I
10 mentioned, multi-use building type is one of the
11 trickier things to pinpoint for a budget -- a fixed
12 budget type approach, and that's one of the good
13 advantages of a base line building, you know, you can
14 actually model the percentage of retail to office, for
15 example. So what we're going to try to do is hone in on
16 that a little bit. So we have two test cases for the
17 mixed-use building. One is to perform additional
18 analysis on the office building, but replace the ground
19 floor with retail. Case two is to model the stand alone
20 retail building, model the stand alone office building,
21 and see if there is some methodology by which you could
22 combine the results from those two building simulations
23 to produce the same or comparable results to our test
24 case one. And then the other building type that we're
25 going to investigate is the secondary school building.

1 Now, this is a building that has a divers type of space
2 use types, there's classrooms, cafeterias, auditoriums,
3 and so on. Now, because there's diverse space use
4 types, we are definitely going to be tracking the
5 percentage area of each one of these space types to
6 understand, you know, what impact that will have on the
7 results. You know, say if you change the percentage
8 offices in this building, you change the percentage of
9 classrooms in this building, how does that change the
10 budget, and is it predictable? And, you know, that's
11 something that we don't know the answer yet, but stay
12 tuned, we'll have results on that very soon.

13 As for the approach for the alternate simulation
14 engine, I touched on this briefly. You know we are
15 going to be looking at DOE 2.2, picking a handful of the
16 building variance that we've already looked at in Energy
17 Plus and determine what EUI values we generate with an
18 alternate simulation engine. So, again, you know, those
19 results will be forthcoming, and hopefully we can talk
20 about that in an upcoming workshop here.

21 MS. BROOK: Okay --

22 MR. CONTOYANNIS: At this point, I think that's,
23 uh --

24 MS. BROOK: Great. Thanks Dimitri. Questions
25 from the room?

1 (Anonymous off-microphone comment)

2 MS. BROOK: Go ahead, chime in.

3 MR. MCHUGH: Jon McHugh, McHugh Energy. Uh, for
4 the first set of simulations in Climate Zone Three you
5 didn't find that much impact of orientation. When you
6 looked at something like Climate Zone Thirteen, where
7 now all of a sudden you've got cooling loads and more
8 solar gains, did you find that then the orientation
9 became important? I didn't see that kind of analysis
10 for the other Climate Zones, so I was kind of
11 wondering --

12 MR. CONTOYANNIS: Yeah, we didn't include that
13 in the presentation --

14 MR. MCHUGH: Yeah --

15 MR. CONTOYANNIS: -- it was a bit more
16 pronounced, it wasn't a huge impact. Uh, what we did
17 for the other Climate Zones, you know, you saw more of
18 the detailed analysis for all four of the Climate Zones,
19 but you can see that, you know, when we had certain
20 variables like equipment power density, and area factor,
21 and number of floors, whether, you know, all of those
22 orientations were included in the max-min-average where
23 you -- you know graphs where we had the four plots, in
24 fact let me go back -- so, in these analyses here, where
25 you've looking at these bands here, this is the

1 max-min-average of all the different combinations of
2 simulations that we ran. And you can see that when you
3 modulate things like the façade material, the
4 orientation of the building, the aspect ratio, even
5 changing all those values, you still have a very narrow,
6 predictable range of EUI, regardless of the Climate
7 Zone.

8 MR. MCHUGH: So, I'm confused a little bit. It
9 looks like you have three points for each line, and you
10 only have, you know, only six lines. Are you actually
11 getting the various orientations, is that what you're
12 showing there?

13 MR. CONTOYANNIS: Yeah, so this isn't -- this is
14 no longer the scatter plot of all the runs. We're
15 looking at the -- if you -- let's say you have 500
16 simulations for a given equipment power density, area
17 factor, and number of floors. What we've done is pick
18 out the maximum value, the minimum value, and the
19 average value of all those 500 runs, and that's all
20 we're showing on these plots here.

21 MR. MCHUGH: So, that band there, you know
22 that -- in the Climate Zone 16, it looks like it's, uh,
23 10 percent scatter, something like that, is included in
24 all those, is that what you're saying? It's --

25 MR. CONTOYANNIS: That's right.

1 MR. MCHUGH: Okay.

2 MR. CONTOYANNIS: And for each one of these
3 Climate Zones we had about 1000 simulations run, plus or
4 minus 10 or 20.

5 MR. MCHUGH: So, related to that -- I mean, I
6 guess what I'm seeing here is that in some of these
7 cases, like for instance -- I don't know -- so I guess
8 this is just number of -- so you're saying for Climate
9 Zone 16, your best, your best metric, which I guess is
10 that top one is, what -- so I guess I'm confused a
11 little bit -- what's the difference between the top one
12 and the second one? Oh, it's just expanded --

13 MR. CONTOYANNIS: Here and here?

14 MS. BROOK: Yeah.

15 MR. CONTOYANNIS: We're changed the scale. This
16 is a zoomed in view so you can understand a little bit
17 better how wide that spread is.

18 MR. MCHUGH: Okay.

19 MR. CONTOYANNIS: So, you know, we -- here we're
20 plotting both of the window to wall ratios. So this is
21 to show the window to wall ratio, it does have some
22 impact on the results, although it's not as pronounced
23 as you might expect.

24 MR. MCHUGH: And, uh, and you're using
25 prescribed SHGC and all those kinds of things, I see?

1 MR. CONTOYANNIS: That's correct, yes.

2 MR. MCHUGH: Uh, I guess the thing that's, you
3 know, when we've looked at some of these things, in the
4 past, you know, the issue is, is okay, so I have a
5 particular configuration that I'm in, you know, let's --
6 you're not showing that much difference, uh, for Climate
7 Zone 16, but I thought for 13, I thought you were
8 showing like 10 percent difference of something like
9 that?

10 MR. CONTOYANNIS: Let's go back -- so we're
11 looking here. Is this, uh -- so again, you know, the
12 dark lines here are the 20 percent window to wall ratio,
13 the light blue lines are the 40 percent window to wall
14 ratio, so you can see the minimum value is about 46 or
15 so. The maximum value is about 49. So, it's a pretty
16 small band.

17 MR. MCHUGH: Six percent. Yeah. So if you
18 think about, uh -- you know, if you look at what people
19 do to comply with the various efficiency programs, their
20 targets are 15 percent. So, this is on the order of
21 somewhere around a little bit less than half of the
22 total difference between a code compliant building and
23 a, actually, fairly good building in terms of, you know,
24 you give incentives for that, and you know, if you look
25 at what tier one is, you know we're saying, you know,

1 we're 15 percent beyond code. You get halfway there
2 just if you just happen to be, kind of, you know -- not
3 the particular -- you know, the low one versus the high
4 one on one of your typical values. And the question is
5 when we look at buildings, you know, a lot of times we
6 don't get to choose orientation. The side of the --
7 especially if it's infield -- the side of the -- shape
8 of the space, or of the plot defines sort of the
9 orientation of your building. And so then the question
10 is, is you know, I got lucky in the draw, I got a fairly
11 nice site. Does that mean that if I use kind of this
12 average baseline, should I actually have kind of worse
13 windows and worse air conditioning just because I kind
14 of, you know, drew two aces, you know, when I got my
15 plot? And, you know, vice versa, you know if -- hey I'm
16 building, you know, inside of a location that has a more
17 challenging site. Do I have to do something extra
18 because the site is challenging? I mean, those are
19 the -- some of the kinds of questions that this brings
20 up. And then finally, it looks like you have a number
21 of metrics you have to consider. So now, you've got 16
22 Climate Zones, you're shooting for this target, is that
23 really -- I mean it's probably nice to have in the
24 User's Guide that these are likely what your targets
25 are, but why would you necessarily set the basis of the

1 standard on these targets, rather than having some
2 guidance for a designer that, you know, this is what
3 you're shooting for, and what you should be trying to
4 shoot, you know, go beyond?

5 MS. BROOK: I don't, I don't know about you, but
6 we've heard from many. Many people how complicated the
7 performance standard is and how difficult it is to
8 implement in software, and how it's, uh, really not
9 encouraging good design. It's not changing the -- it's
10 not changing the design practices by anybody, it's not
11 like we're really knocking it out of the park and
12 building, you know, fundamentally different buildings in
13 California commercially than we are anywhere else in the
14 nation. So, we're trying to change the paradigm, or
15 we're trying to look at ways that we could do that, and
16 the more transparent we are, and the simpler we are in
17 the performance standard, the more we'll be able to
18 integrate compliance standards, compliance and
19 investigation into design tools. So that's definitely
20 an objective that we have.

21 MR. MCHUGH: So, I guess I'm still a little
22 confused, because, uh, you know, essentially the
23 performance approach, what it does now is it says, here
24 we're modeling this building that matches your
25 prescriptive requirements, so the designer already has -

1 - all they have to do is look at the prescriptive
2 requirements and they essentially know what that target
3 design is in terms of the features of the building, as
4 opposed to a KBtu or TTB KBtu value. Now if you give,
5 you know, a fixed value, how does that somehow increase
6 the innovation or the inherent --

7 MS. BROOK: Well, it definitely helps in the
8 early design phase, because they don't -- they're not
9 going to be looking up the standards to see what
10 prescriptive requirements are for things that are down
11 the road in their design process, so --

12 MR. GABLE: Let me just speak to that a bit.
13 Uh, I think -- first of all I understand the problem the
14 way the Staff sees it, so I think I appreciate where you
15 guys are coming from in terms of why you're taking this
16 approach.

17 MS. BROOK: Uh-huh.

18 MR. GABLE: I think one simpler solution than
19 going down this road, which I'll speak to additionally
20 in a minute, is that, uh the ACMS could make it clear on
21 the screen and in print out what is the standard design
22 for your building that your being compared to. So, but
23 a flaw in the program right now is it's not always clear
24 when you're running a piece of software what you're
25 comparing yourself to component by component.

1 MS. BROOK: Uh-huh.

2 MR. GABLE: So, one thing the ACM manuals could
3 do is make the software printout both on screen,
4 dynamically, and also in a concise summary, for your
5 building as you've currently proposed it, what are you
6 comparing yourself to -- lighting, mechanical envelope,
7 water heating, and so forth -- because that way, I think
8 to speak to John's point, you'd help the designers
9 understand at least what your components are compared
10 to. The larger issue here I see is that, uh, whatever
11 number you pick for a fixed budget, I can guarantee you,
12 you give me that fixed budget, tell me what the
13 parameters are within which -- or within the table that
14 define that prefixed budget, I can get variability, I
15 can create buildings -- which are not wacky, which are
16 real buildings, to John's point -- which are going to
17 vary 20-25 percent. I can find a way to create designs
18 that are going to completely blow this out of the water.
19 And that's the problem, it's not that this isn't a good
20 idea, it's just that in reality buildings are weird,
21 real life creates these scenarios you could never
22 envision -- TIs, strange building conditions,
23 orientations -- where the only fair and legitimate thing
24 to do is have the software run the standard design for
25 your building as you've proposed it, and say that's the

1 accurate, correct interpretation of the standards for
2 your building, and that's what you're comparing yourself
3 to, because otherwise, as John's saying, it's not a six
4 percent variability. I can tell you it's going to be a
5 10 or 15 percent variability. It's going to be a
6 variability that equals or exceeds the margin that the
7 utilities are trying to achieve in incentives for
8 exceeding code.

9 MS. BROOK: So, so, so I appreciate that, and I
10 understand it. I think where we are is that we are kind
11 of stuck in this standards compliance world and how do
12 you ever get to outcome based codes, where you say, look
13 you have to -- or is it even appropriate to say you have
14 to meet this budget, in one way or another that's the
15 budget that your --

16 MR. GABLE: Yeah, I think, you know, we
17 struggles with this for years before the custom budgets,
18 and I think, unfortunately, you know, it's kind of like
19 going back to the Dark Ages for the wrong reasons. I
20 think that the problem that you are trying to solve is a
21 legitimate problem. I get the fact that it's
22 complicated for software developers to deal with this.
23 I was hoping the compliance rule set would basically
24 help designers create the standard design version of
25 their building somehow. That they would be able to use

1 these new software development components to create the
2 standard -- the custom standard design -- for their
3 building, which would hopefully prevent the need to go
4 down this road. But it sounds like you're saying that
5 what you're envisioning, as far as the tools go, that
6 that's not going to be something that will help.

7 MS. BROOK: Oh I think it will help, but in
8 reality you still have to maintain that rule set, and
9 Staff and consultants still need to understand how to do
10 that, and -- I mean another approach, which definitely
11 we can consider and move forward on, is just really
12 streamlining the rule set. Because we have so many
13 complications in there, that it goes way beyond that
14 level of variation on what you're doing --

15 MR. GABLE: Sure, sure --

16 MS. BROOK: -- I mean, it's just --

17 MR. GABLE: Let me give you some other examples.
18 Uh, I wish Martin were here today, but -- you know, the
19 standards --

20 MS. BROOK: -- been on our team and has every
21 ability to chime in --

22 MR. GABLE: Okay, but let me give you an example
23 of why I think this is going to be a problem, because
24 based on your building -- let's say you take classrooms
25 versus conference rooms. There are certain prescriptive

1 requirements for demand control ventilation for certain
2 occupancies and not for others. Buildings, in fact, are
3 mixed occupancy, even though you call them an office
4 building, you know, they are in fact, frequently a mix
5 of a lot of different building sub-occupancies. And the
6 standards are very specific with respect to, gosh, the
7 lighting allowed in those things -- there are a whole
8 bunch of specific individual prescriptive requirements
9 for individual sub-occupancies in the standards.

10 MS. BROOK: Uh-huh.

11 MR. GABLE: If you don't try to capture those in
12 some meaningful way -- well, if you capture them in your
13 proposed building, because you're trying to model it
14 accurately, it seems inherently sensible, in fact, you
15 know, the only logical thing to do is to encapsulate,
16 incorporate those specificities in the way you're
17 establishing a target for that building. Otherwise, to
18 me, just conceptually, it's really, I mean it's apples
19 and oranges. And again to John's point, if we're trying
20 to get people to exceed code, to do better than code, I
21 think code has to be established in a way which is
22 technically really valid and has credibility. And my
23 fear is that if I can come up with a way of blowing this
24 out of the water and showing it's just not valid, it's
25 just -- not me, it's just the whole universe of people

1 out there will scream that we're back to fixed budgets,
2 and it's, as John's saying, sometimes you get buildings
3 which are just hard to pass. Well, is it going to be
4 because it's really hard to pass, or because some lucky
5 unfortunate circumstance of the way that's building's
6 constructed, or configured, or an occupancy which makes
7 it lower down on this curve. It -- I don't know, this
8 is really disturbing me, so, enough said.

9 MS. BROOK: No, I don't think you should be
10 disturbed. It's not -- you know, this is a very -- this
11 is like Dimitri said, this is a preliminary step. We've
12 got -- we have had, you know requests to think about the
13 paradigm shift, and so we decided to put it out there.

14 MR. GABLE: Right, so I think the direction I
15 would go definitely, as you're suggesting Martha, is
16 looking at ways of cleaning up and simplifying the
17 custom budget generator, so that maybe - maybe in some
18 respects it's easier for software developers and help to
19 incorporate a rule set that sets the standard design for
20 the building, without being too grossly -- again, does
21 the danger of going in this direction internally, within
22 even the custom generator, it --

23 MS. BROOK: Right. And the other thing I think
24 that we really wanted to figure out how to do is be
25 transparent about what the performance standard is.

1 Like, what does it mean --

2 MR. GABLE: Right, so I think --

3 MS. BROOK: -- what energy budget are you
4 achieving?

5 MR. GABLE: Right, so again, I think there are
6 ways of having the software tell the users in the
7 building department what they're comparing themselves
8 to, which is not being done currently --

9 MS. BROOK: Okay, I think that's --

10 MR. GABLE: -- which could be done very, very
11 much better than currently, which is not at all, so --

12 MS. BROOK: Okay, I think that's a really,
13 really good idea. I appreciate that, and I appreciate
14 you providing your comments.

15 Okay.

16 MR. HON: So this is Tianzhen, from LBNL.

17 MS. BROOK: Yeah, hi.

18 MR. HON: Hi. So I have a question. So it
19 sounds like this can be an, you know, an alternate
20 compliance part, right, you've seen the part budget. So
21 instead of using the simulation to get its budget, I
22 mean we have this database, the national key database,
23 and also have the energy standard of Portfolio Manager.
24 So maybe based on those, and then we have a target, like
25 you know, what's the percentage, you know, reduction

1 from those energy use? Use for the custom budget.

2 MS. BROOK: So, you actually -- you want to use
3 measured, uh, measured energy use from Portfolio Manager
4 or one of your characteristics database, like CBECS and
5 CEUS, in some way to develop custom --

6 MR. HON: Yeah, yeah, actual energy consumption,
7 but then we determine what percentage, maybe 30 percent,
8 I don't know, you know, better than those.

9 MS. BROOK: Okay, I'm having trouble
10 understanding your specific proposal, Tianzhen, I don't
11 know, uh, if you want to --

12 MR. HON: Uh, so, right, so this would be a
13 compliance part for the -- I mean Title 24 standard,
14 right. So we are targeting like 30 percent better than
15 existing buildings, or --

16 MS. BROOK: Oh, I see what you're saying. You
17 want us to put targets out there for what percent better
18 is our standard than the median commercial building in
19 California, or something like that?

20 MR. HON: Yeah, use the custom budget, yeah.

21 MS. BROOK: Okay. How does that, how does that
22 relate to the custom budget? I'm confused?

23 MR. HON: What you're trying to set a budget,
24 right, so the budget can be based on the existing
25 buildings, actual energy consumption. And then we set a

1 target like 20 percent better than that.

2 MS. BROOK: Yeah, that would be one way to do a
3 performance budget, or an outcome-based budget. So,
4 okay, I'll have to think about that, but thanks for the
5 suggestion.

6 MR. HON: Uh-huh, sure.

7 MS. BROOK: Anybody else? Yeah, John.

8 MR. ARENT: Uh. John Arent, AEC. Yeah, just
9 related to Tianzhen, I had kind of a similar idea
10 that --

11 MS. BROOK: Uh-huh.

12 MR. ARENT: -- uh, you know, you talked about
13 one of the goals as being having a performance- based
14 outcome, and to some extent the asset ratings would
15 provide you that, you know, and they wouldn't, you know,
16 initially might not be tied to compliance but that would
17 be one way to get there. Uh, I had a couple kind of
18 specific examples -- these are probably minor examples,
19 I guess they both point out the trouble with doing the
20 performance target, as well as pointing out the
21 complexity of the ACM.

22 MS. BROOK: Uh-huh.

23 MR. ARENT: Uh, one example is, you know, things
24 that are typically design parameters, such as, say,
25 system head, or fan static pressure, uh, you know if

1 you -- if your prototype building was based upon a fixed
2 value for those, like say for a chilled water, condenser
3 water head, you could be penalizing buildings that just
4 have higher design requirements based on their layout or
5 whatever. You know, another example is, there's a
6 combination in the ACM for having additional fan power
7 for special filtration requirements. So if you have
8 special filtration you can -- your budget fan power goes
9 up slightly. Again, it's probably -- it might come out
10 in the wash in terms of the absolute energy use --

11 MS. BROOK: Uh-huh.

12 MR. ARENT: -- but I think things like that --
13 any other variables basically that are not fixed in the
14 ACM that are -- where the baseline and proposed values
15 track each other, where they're neutral, I think we
16 would need to look at to see how those affect the energy
17 use. And, again, I think this is something we plan to
18 look at, but the -- you know, I would think that the
19 space type definitions within the building that was
20 already mentioned would have a big outcome on the energy
21 use, since even for an office building you can have a
22 number of occupancy types, each with their own plug
23 loads and lighting loads allowances and occupant
24 densities.

25 MS. BROOK: Uh-huh.

1 MR. ARENT: That's a couple other minor things,
2 but those are the kids of things I think we probably
3 need to look at if we move towards this approach.

4 MS. BROOK: Okay. Yeah, and you know, what I'm
5 hearing are -- they're really, really good comments, and
6 I, uh, you know, I -- we need to think about how we go
7 forward. We probably don't have the resources to do the
8 exhaustive analysis we would need to satisfy ourselves
9 and our stakeholders that this approach would work. But
10 we're very interested in achieving some of those
11 objectives that I mentioned at the beginning, and
12 figuring out ways, and love to hear your suggestions
13 about how we can improve our performance standard in
14 ways that really help people, uh, know early in the
15 design process what an energy use budget ought to be to
16 meet or exceed code, and without requiring compliance
17 software at that stage, and, uh, and simplifying and
18 making more transparent our performance standard. So,
19 uh, so I guess I'm glad I freaked you out a little bit
20 because we -- those are really great comments, and we
21 hadn't thought of all of them, and, you know, I'm the
22 first to admit that I want to go for things that are
23 bold, and if they -- if there's a way to figure out how
24 to get those objectives in a more appropriate way, then,
25 I would love to have your participation and let's work

1 that out. So, thank you very much.

2 Yeah, Jon.

3 MR. MCHUGH: So, just one last comment on this,
4 is that each time the code gets updated, this kind of
5 analysis would have to happen again, and you know, the
6 question is, you know, we have more time this time. It
7 probably doesn't seem like you have much time, but next
8 code cycle supposedly is only three years --

9 MS. BROOK: Uh-huh.

10 MR. MCHUGH: -- so, uh, this actually creates
11 kind of a burden for the Commission moving forward, if
12 you actually do go this approach. And, you know, maybe,
13 you know, what makes sense is just to try out, you know,
14 having the sort of advisory kind of thing that, you
15 know, here's what our projections are of what are
16 reasonable targets for the designers to use for design.
17 It's not a code compliance thing, it's just -- it's
18 actually a design aid that's either in the manual --

19 MS. BROOK: Right, right.

20 MR. MCHUGH: -- or in some kind of design
21 document that you might publish on, you know, EDR or one
22 of those other --

23 MS. BROOK: Yeah, so we could definitely -- I
24 think that's a really great idea, and I think it is
25 appropriate to think about how to put that in the

1 supporting information for the standards. The other
2 thing that we could do, if you think about our going
3 forward, since we are intending to collect compliance
4 information much more rigorously, is we could actually
5 start to collect. And again, if we reported the
6 standard design information and budget on every -- and
7 started to build a database, we could build this the
8 other way right, by actually, uh, querying our
9 compliance information and seeing what the range is on
10 that. What are the energy budgets that we're computing,
11 right --

12 MR. MCHUGH: You'd also get to see the full
13 range of deviations that John was just talking about,
14 whether it's filtration, pump head, all those other
15 things that are allowed to float. You could actually
16 see the range and how much does that actually have an
17 impact.

18 MS. BROOK: Right, right. No, that's a very
19 good idea. Thanks.

20 Any other questions from -- okay.

21 MR. YASNY: Anybody online want to talk?

22 MS. BROOK: Okay.

23 MS. LENTZ: This is from Jamy Bacchus. Uh, I'm
24 not convinced simulated EUI budgets are the way forward.
25 But I support exploring alternate approaches to

1 compliance. Is the CEC also reviewing CEUS as a valid
2 method? If you opt to further explore the simulated
3 EUIs, why not alter the shape of the floor plate to see
4 if an optimized shape, which maximizes day lighting and
5 envelope gains to minimize UEI for a given gross area?
6 I'll bet you would need to fix the building parameters
7 to fit on the specific site. If you went further you
8 could capture change and façade costs, versus energy
9 budget.

10 MS. BROOK: Okay, thanks Jamy. I didn't hear a
11 question there, so I don't feel compelled to answer it.
12 Uh, I guess I'd say that in regard to CEUS, we are -- we
13 will be using CEUS in determining what the median energy
14 use is for different commercial building types with our
15 asset rating development. And we could definitely
16 consider figuring out how much better our performance
17 standard is than that median value. I don't -- I think
18 we still have all the same issues that Mike and John
19 raised, though. I don't see how having a different, uh,
20 way to determine a budget changes any of the issues that
21 they raised.

22 Any other questions? John?

23 MR. ARENT: Uh, just one last comment, it's
24 probably obvious. But if we were to go to a performance
25 target, such as this, where it's absolute energy use

1 where we're modeling, then we'll definitely need to look
2 at how the products and energy performance of different
3 tools look, so that people don't try to gain the system,
4 and use one tool for a particular, uh, condition of
5 building type.

6 MS. BROOK: Right, right. Good point. Online?

7 MR. YASNY: It's a question about, or a comment
8 about spray foam. And I'm just going to let him know
9 that we have a meeting coming up on spray foam, that's
10 kind off topic.

11 MS. BROOK: Anything else?

12 MR. CONTOYANNIS: I'd just like to address one
13 of the points. You know, a point was brought up a
14 couple of times about various base types, and how that
15 will impact the energy budget. So that's one of the
16 primary reasons why we're looking at mixed-use and these
17 school buildings, because they do have a diverse space
18 use classification, and we are going to try to make
19 sense of how that impacts the final results. Uh,
20 another point I'd address, and you know, I don't know if
21 there's a good answer to this one, but it was the
22 question of, now if you have a site that is inherently
23 limited in terms of what you can do about things like
24 orientation, and so on, you know, should you be
25 penalized as a result of that? Well, if the end goal is

1 to use less energy, you know, if you're in a site that
2 inherently forces you to use more, my personal feeling
3 is that, well then yes, you should have to try harder to
4 minimize your energy consumption. You know, but that's
5 more of an opinion than anything else.

6 MS. BROOK: Any other questions before we
7 conclude the workshop? Oh, was there any votes for a
8 revisit to the software planning that I talked about?
9 Good, okay. Alright, well thank you all, online, and
10 thank you -- yeah.

11 MR. SHIRAKH: Did you mention about the July 15
12 Workshop?

13 MS. BROOK: I mentioned it thins morning, I'll
14 mention it again today. We're having an additional
15 Standards Workshop on July 15, where we're talking about
16 a number of things right? Mostly the Residential
17 packages, but --

18 MR. SHIRAKH: Mazier Shirakh, Staff. Yeah,
19 there's a number of topics, I think about six or seven.
20 The most important probably the Residential 2013 Package
21 A. And there will be a refrigerant charge --

22 MS. BROOK: Was HVAC Zoning on there too?

23 MR. SHIRAKH: -- HVAC Zoning, uh, hotel/motel
24 keycard, uh, I can't remember, there's two other topics
25 on there too, so -- this is Friday, July 15th.

1 MR. GABLE: Just a quick question. Do you know
2 when, roughly, you'll be coming out with the
3 Nonresidential Package stuff? Maybe in August or
4 September, possibly?

5 MS. BROOK: Uh, I don't -- I'm not in a good
6 position to answer --

7 MR. GABLE: Okay.

8 MS. BROOK: -- so, uh. Do you have a good
9 answer Mazier?

10 MR. SHIRAKH: For the Nonres, we don't have a --
11 haven't set a date. But we're not going to have time to
12 do it on the 15th, because it's already a full agenda.

13 MS. BROOK: But we still have two dates, July
14 21st and 22nd --

15 MR. SHIRAKH: Yeah, July 21st and 22nd for the
16 REACH Standards --

17 MS. BROOK: Maybe we could use one of those
18 days --

19 MR. SHIRAKH: We can use one of those days --

20 MS. BROOK: -- or half of one of those days?

21 MR. SHIRAKH: Yeah.

22 MS. BROOK: All right. Thank you, good
23 question. Anything else?

24 Thank you very much, and we'll talk to you
25 later.

1 (Thereupon, the Workshop was adjourned at
2 2:16 p.m.)

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